

July 2026



TSX-V: TCO

TRANSATLANTIC

MINING

Developing World Class Assets

Focus on High
Grade Metals with
Improved Margins

Corporate Presentation



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Independent Review – The technical data disclosed has been independently verified by Qualified Persons, Aslam Awan of AAA Geoconsultants and Zac Black of Ethosgeological for the Monitor Project.

Information in this presentation remains subject to change without notice.



Corporate Summary



BOARD	
CEO	Bernie Sostak / Geology, 35 yrs experience
Chairman	Ray Parry / Finance, 35 yrs experience
Independent Director	Michael Hulmes / Engineering, 35 yrs experience

MANAGEMENT	
N. America Management	Bernie Sostak / Mines, 35 yrs experience
CFO	Yuying Liang / Accounting,(CPA)

Share on Issue **86.6 M**

Warrants on Issue: **NIL**
Options 15 c CAD **8.5 M**

Diluted Shares **95.1 M**

Share Price (CAD) **\$0.09**

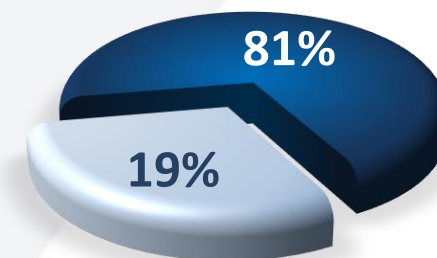
Short Term and GIC Investment (CAD) **\$1.2 M**

Cash at hand (March 31 2026) **\$0.5 M**

Team have explored, developed and operated over 50 mines

Retail shareholders 81 %

Management ownership 19%



Mine Project Overview

A precious metal and base metal explorer to mine developer with three high grade gold and copper projects:

- Golden Jubilee Gold Mine (100%)
- Miller Gold Mine (Farm in to 100%)
- Ownership of + 80% JV of the Monitor Copper-Gold-Silver Project in Idaho (USA)



Experienced Management Team & Board



Board and Management

Bernie Sostak, Chief Executive Officer (CEO)

Commercial Geologist, B.Sc., Diploma Business, MAusIMM, with over 30 years' experience in the gold mining industry, most recently as General Manager of Business Development and Technical Services for ASX-listed Northern Star Resources. Served as Director of Resource & Reserve Strategy for Barrick Gold. Extensive experience includes exploration through to resource estimation, feasibility studies, mine planning/commissioning, project evaluation and target generation.

Ray Parry, Chairman (Non-Executive Director)

Ray holds degrees in accounting and finance and an MBA in International Business. He is a Fellow member of the Certified Practising Accountants of Australia and is a Graduate of the Australian Institute of Company Directors. Ray has over 35 years' experience in sectors including Mining, Manufacturing, Banking, Oil & Gas. He has held the position of CFO/Company Secretary for a number of ASX listed companies including Troy Resources, Millennium Minerals and Northern Star Resources and is currently the CFO of Hanking Australia Investments Pty Ltd. Other roles included senior management positions at St. Barbara, Kerr McGee (USA) / Tronox & Bankwest.

Michael Hulmes, (Non-Executive Director)

Over 35 years' experience in Australia, Papua New Guinea, Portugal, Spain, China, Brazil, Saudi Arabia & Tanzania. He is a former Managing Director of Somincor responsible for the Neves-Corvo & Aguablanca Mines in Portugal & Spain respectively. Prior to this Michael was General Manager Operations at The Ok Tedi Copper Mine, COO at Citadel Resources; Barrick Australia's General Manager Australian Operations responsible for five gold mines and General Manager of the Plutonic Gold Mine in Western Australia.

Management

Bernie Sostak, CEO

Commercial Geologist, B.Sc., Diploma Business, MAusIMM, with over 35 years' experience in the gold mining industry, most recently as General Manager of Business Development and Technical Services for ASX-listed Northern Star Resources. Served as Director of Resource & Reserve Strategy for Barrick Gold. Extensive experience includes exploration through to resource estimation, feasibility studies, mine planning/commissioning, project evaluation and target generation.

Yuying Liang, CFO

Ms. Liang is a principal and director of Canmore Financial Services Inc., which provides financial reporting services and full-service accounting to private and public companies in a variety of industries. Ms. Liang has extensive experience in the public company environment, and has provided services such as financial reporting, company filings, and quarterly and annual budgets. Ms. Liang earned her bachelor of business administration from Simon Fraser University and holds the professional designation of chartered professional accountant (CPA).

Corporate Summary

-  1 Mine Ready Gold Projects – Historically mined
-  2 Systematic Target exploration for Mineral Resource base upgrade to and beyond 500 Koz Au
-  3 Mine Operational Team experienced in starting, developing and managing operating mines
-  4 Ability to focus on near term high grade gold and high grade copper opportunities
-  5 Focus on earning accretive projects to pay back in less than 2 years
-  6 Future High Grade Copper proposition at the Monitor Copper/Gold Project
-  7 Opportunity to Toll treat on external mill capacities or own operator processing

Golden Jubilee Mine – Gold Mine 100%

Golden Jubilee Mine

- Purchased 100 % of Mineral Claims **
- Previous owner mined and processed an exploration level for 10,000 tons at 9.0g/t Au through nearby toll treating facility
- 37 drillholes in shallow drill database open down dip and along strike
- Transatlantic confirmatory drilling to be updated into a NI 43-101 report in 2026
- DD_GJ_1611: 12 feet at 0.52oz /ton Au (3.6 metres at 16.3g/t Au)

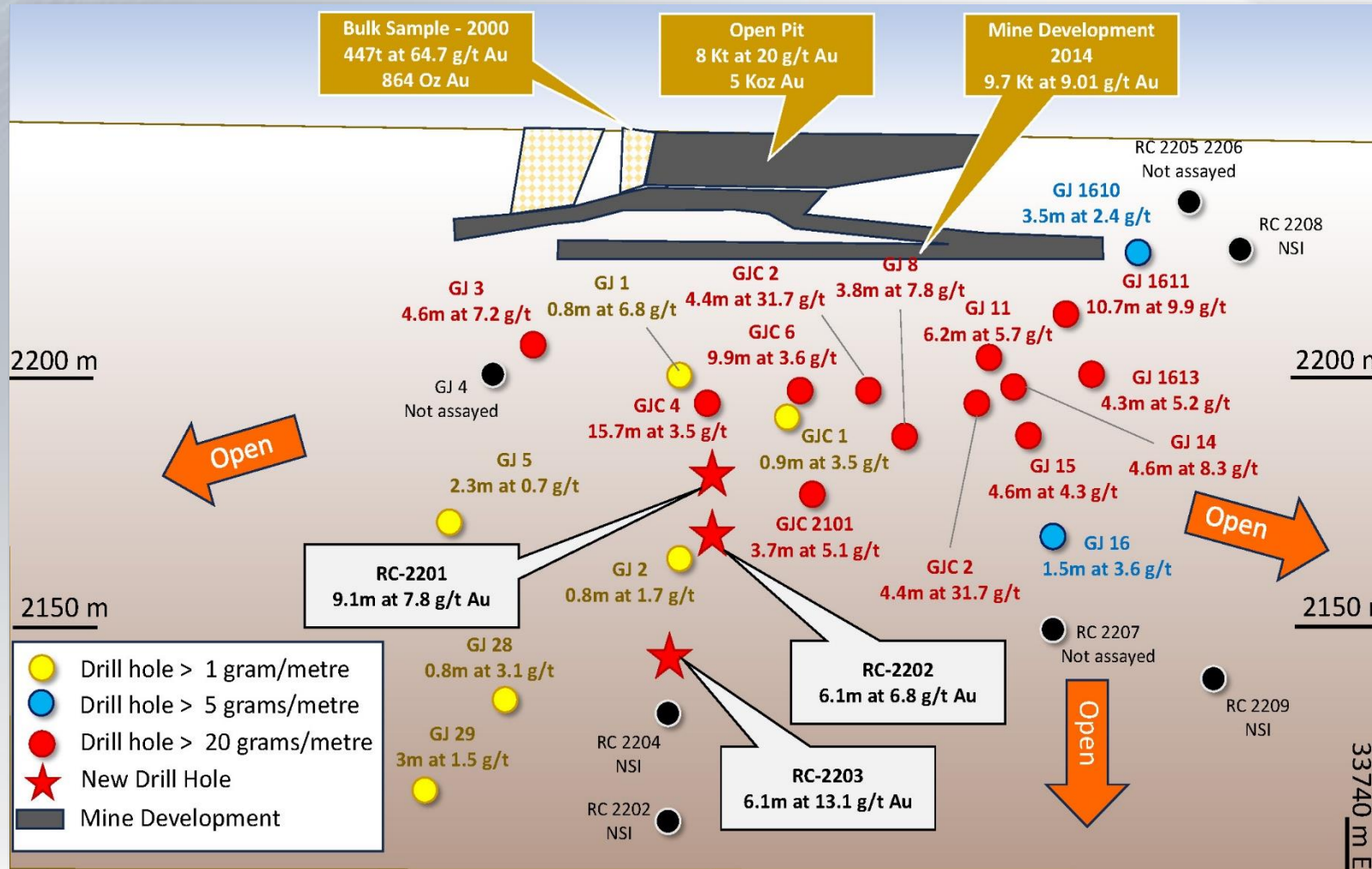


*Core Hole 1611 150-154 feet downhole

** Gold production royalty applies



Golden Jubilee Mine



	From (m)	(m)	Grade g/t
GJ-1	63.75	0.75	6.56
GJ-14	48	2.25	9.83
GJ-3	51.75	2.25	15.87
GJ-3	58.5	2.25	8.17
GJ-8	69.75	3.00	8.96
GJC-2	52.2	4.35	33.80
GJC-3	46.95	0.90	38.25
GJC-3	48.75	0.60	8.33
GJC-4	47.7	2.55	7.14

Drill intersections below surface



Golden Jubilee Mine

Key Attributes	Value Drivers
Processing	Utilise toll treating and/or amenable gravity recovery at site
US Lease	100% Ownership of the mine
Mineralisation	Technically tested with high grade Gold mined and drilling NI 43-101* (2013) collated with fissure vein on limestone contact Mill tested trial mine development 10,000 tonnes @ 9.0 g/t Au and 447 tonnes at 64.7 g/t Au stope grade Recent drillhole 1611 had downhole length of 3.6 m at 16.3 g/t Au
Historical Resource Estimate	40 Koz Au @ 8.5 g/t Au on development and up to 13.8 g/t Au stoping 14 holes below working averaging 2.3 m wide at 13.8 g/t Au (0.44 oz /t)
Mining	Previously Mined with 83 degree dip on 200 m strike 2.5 m wide with good ground conditions and ready access
Metallurgy	Gold recovery 50 % by gravity and over 90 % overall recovery in combination with leaching circuit
Exploration Upside	+ 1500 m of strike outlined on surface by geophysics + 500 K oz Au Nearby producer along strike + 250 Koz Au (@ 1 oz /ton Au)



*NI 43-101 2013

Miller Mine – Gold Mine – Lease to Purchase

Miller Mine

- Exclusive Option lease to 100 % purchase**
- “Sample on Vein” Lower Adit Level with gold and grade over 100m of strike and open at 9.57g/t Au and 34.7g/t Ag (1.2m)
- Mined historic recovered grade at 7.9oz Au/ton (248.1 g/t Au)
- Transatlantic drilling recent drilling results include

Target A : MMRC2514 :1.5 metres at 6.0 g/t Au and
outcrop 2021543552 :0.5 metres at 370 g/t Au

*Historical DDH_01: 8 feet at 14.9oz /ton Au
(2.4 metres at 516 g/t Au)*

***Sample 1:**
15.5 g/t Au 26 g/t Ag

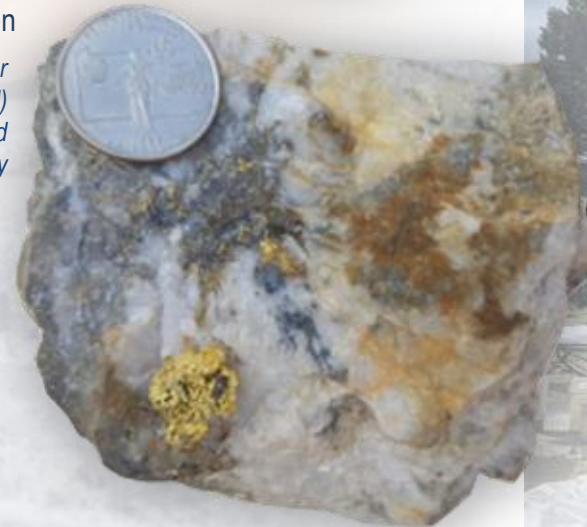


***Sample 2:**

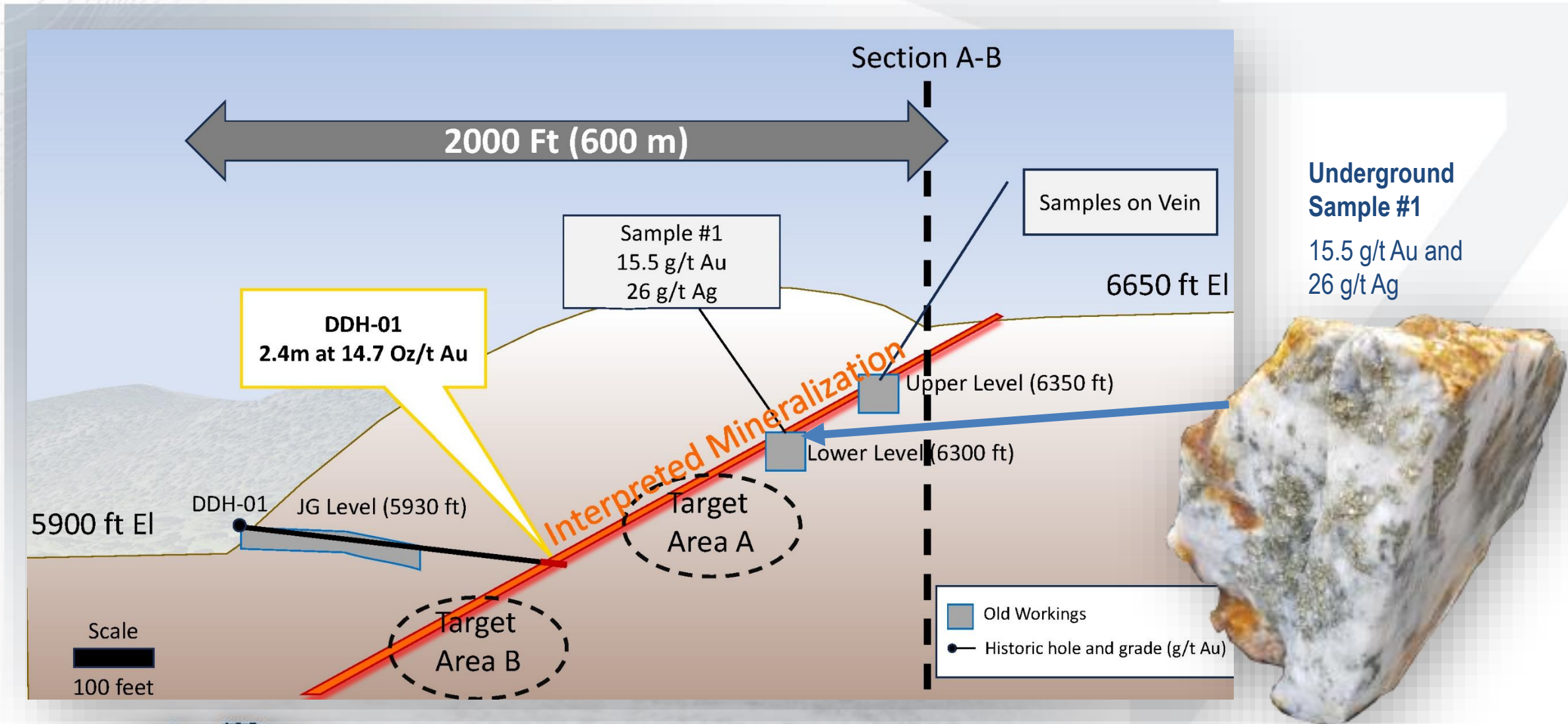
Visual Gold- no assay taken

**Sample from Lower Adit Level (6300 ft level)*

*** Payable on gold production royalty*



Miller Mine – Long Section – Planned 2026 Drill Targets



Miller Mine Gold Project

Key Attributes	Value Drivers
Processing	Can utilise toll treating and/or amenable to gravity recovery at site
Private Land/US Lease	Farm-in in to ownership on multiple private patented lease claims Extralateral rights on Private Land - Over 2 km strike
Mineralisation	Technically tested high grade material is amenable to gravity recovery. Veins on contact sediment with granodiorite Recent 2020 underground chip samples average 9.57 g/t Au Historic recovered grade * to 1948 = 7.9 oz /ton (248 g/t) Au and 4.6 oz /ton (143 g/t) Ag Historic Drillhole 1968 * DDH_01= 2.4 m at 14.7 oz /ton Au (516 g/t Au)
Exploration near Mine	Open down dip + 500 m Open strike length + 200 m
Mining	Previously mined underground at 7.9 oz /ton (248 g/t) Au Possible access within 2 months over 100 m of strike 30 Degree dip with good ground conditions
Metallurgy	Plus 90 % recovery can be achieved on gold (previous gravity and processing)
Exploration Upside	+ 100 koz Au with wider mineralised halo, 2025 Drilling: 3,000 m July-Aug





*Hemsworth Report : July 2,1969



Monitor Copper Gold Project

- Earned-in 80% of Monitor Project JV in Coeur D'Alene (Silver Valley), Idaho
- Comprises 20 unpatented claims and 402 acres. Includes four old mines: Monitor, Richmond, St. Lawrence and Copper Age
- Two mineralized structures, Monitor and Richmond Veins; Monitor known strike 1500m, up to 10m wide, 600m deep
- Monitor Mine mined from 1891 until 1910 when fire destroyed all above ground infrastructure
- An updated NI 43-101 compliant report on the Geology and Mineralization of the Monitor Mine Property completed 2026.
- In area of Second largest silver producing area in the world

Region Produced

	— +1.3 Billion Oz
	— 8.3 Million tons
	— 3.3 Million tons
	— 207,000 tons
	— 529,000 tons



Project Monitor Copper-Gold Project

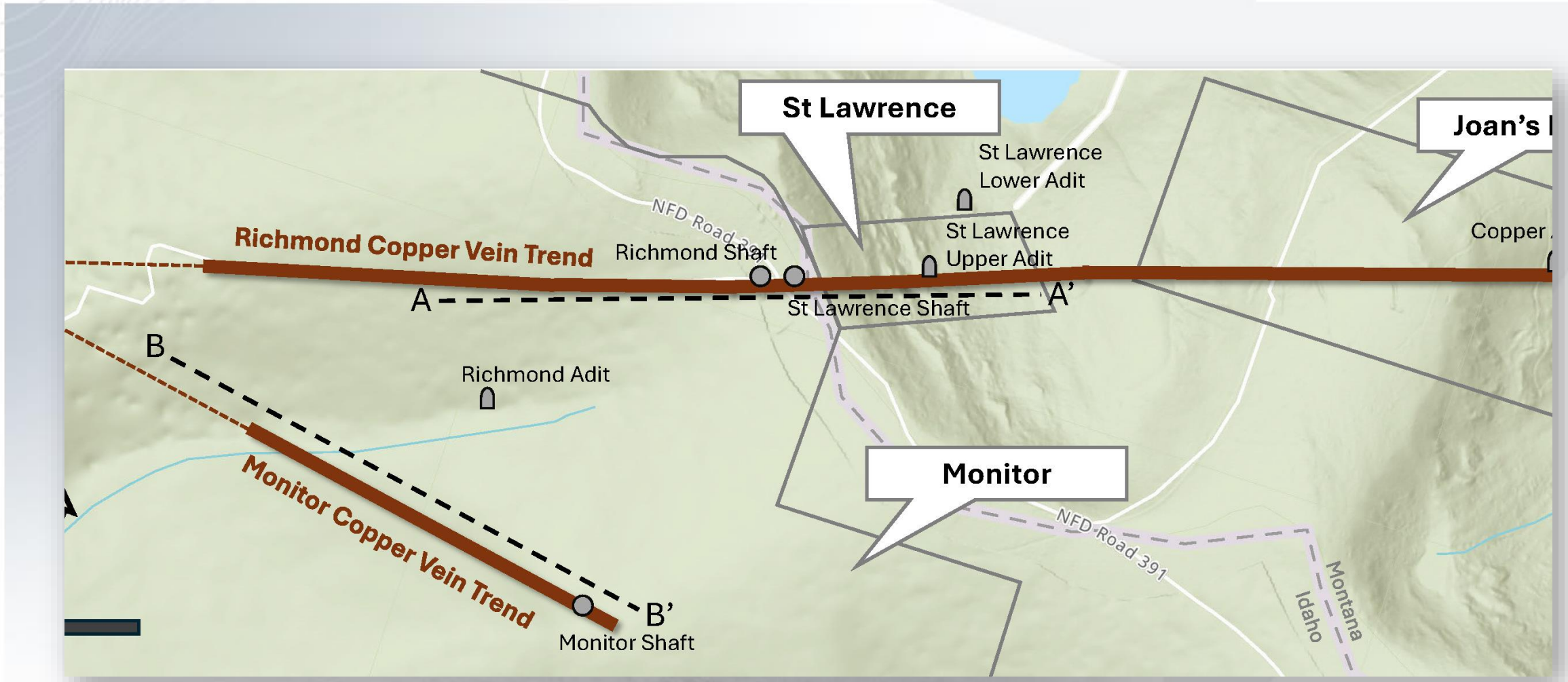
Monitor average copper grade mined prior to 1920 was ~**15% Cu** with highest reported grade of **30.5% Cu, 2025 Sample: 36.1% Cu over 2.6 m**

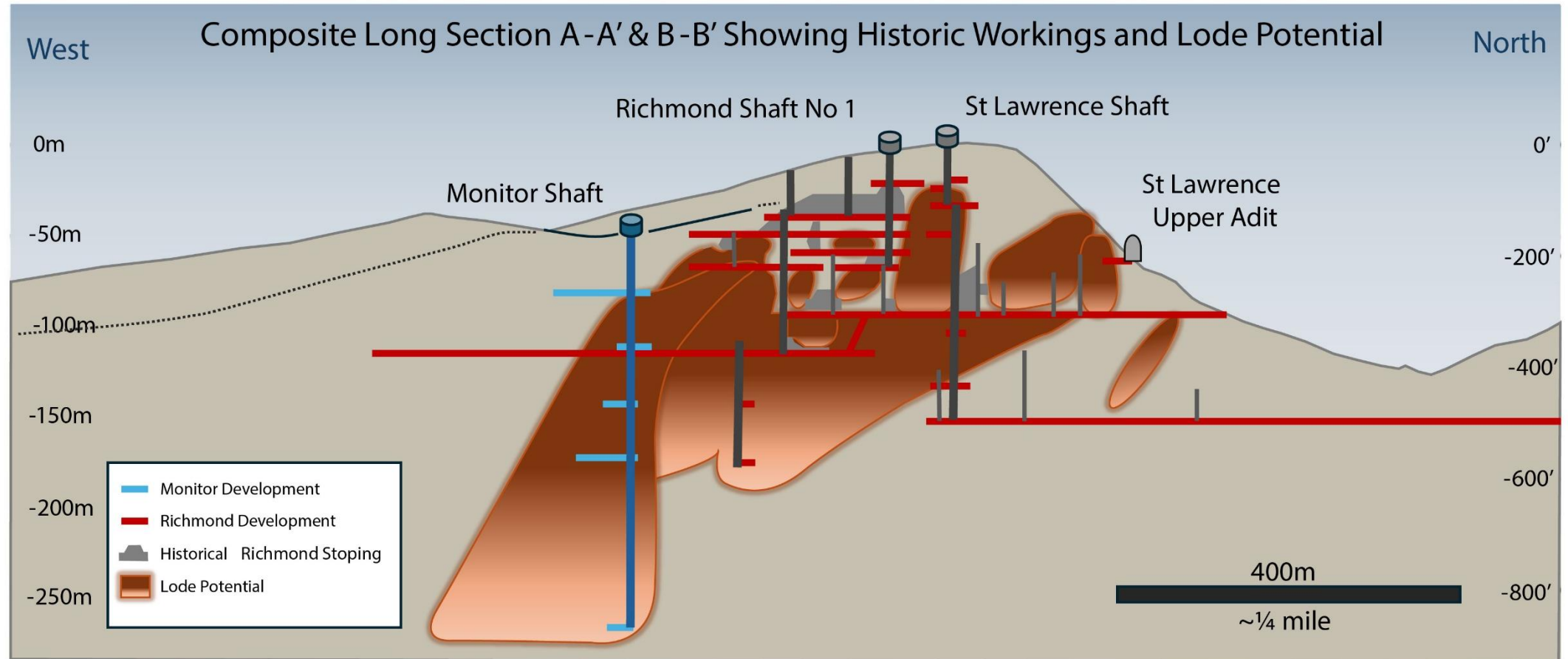
- + Associated metals accompanying Cu: Au 7.2 g/t, Ag 22.5 g/t
- Richmond average copper grade produced was 7.5% Cu prior to 1920 + Associated metals accompanying Cu: **Au 3-10 g/t, Ag +30 g/t**

Predominant sulphide species are chalcopyrite and pyrite with historic grades supported by recent drilling and underground exploration



Project Monitor Copper-Gold Project *(continued)*

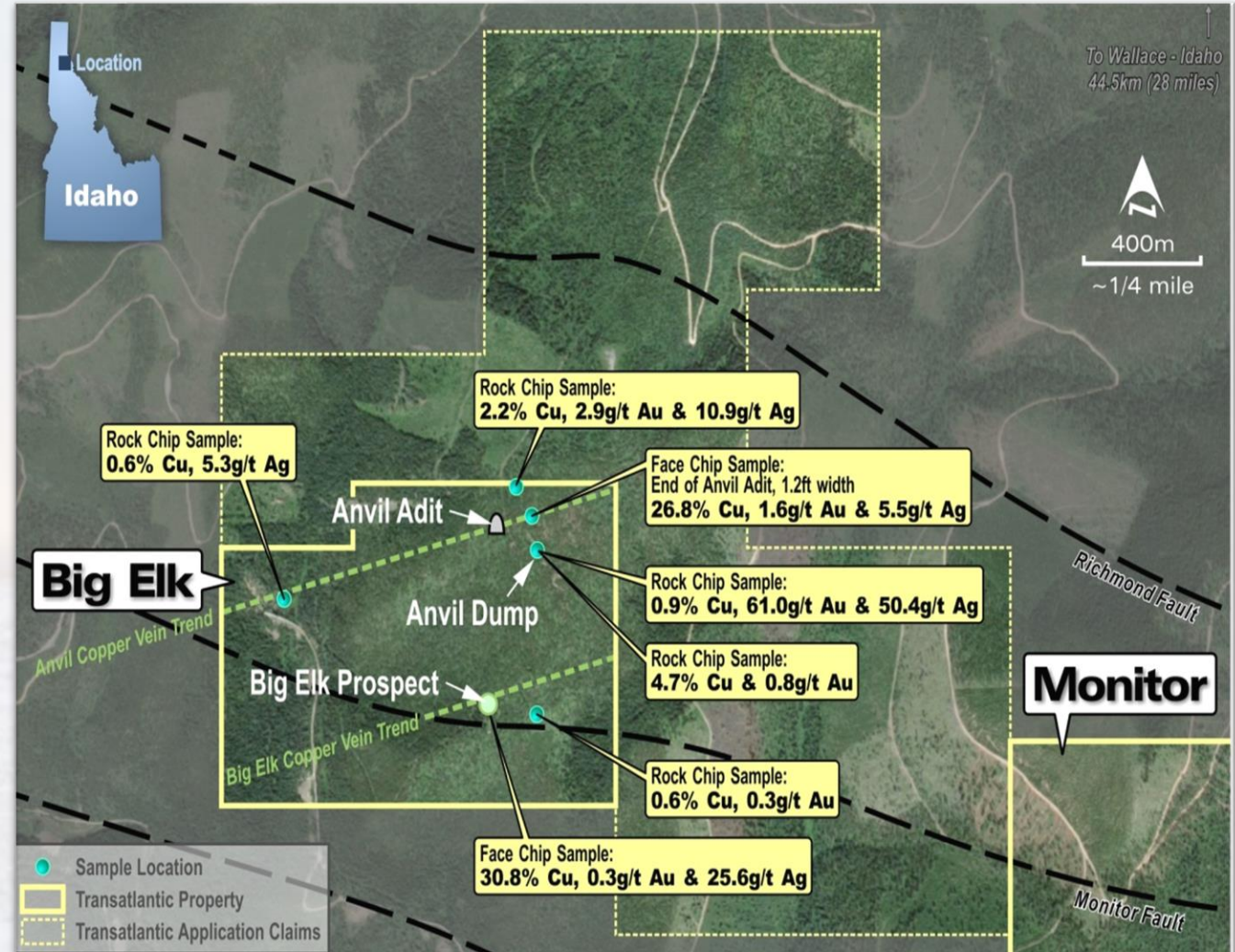




Monitor Project – Exploration Upside

BIG ELK PROSPECT

- Sulphide deposit at surface, including a high-grade, Cu sample of 30.8% within 1 metre of sub surface
- Known veins with extensions from adits recently accessed
- High grade Cu along 800+ m strike on two veins - Monitor and Richmond as major lines
- Potential for additional interposed veins along strike



Monitor – Exploration Target



- NI 43-101 technical report establishes Exploration Targets for three copper siderite vein systems
- 2015 drilling by Transatlantic confirmed copper, silver, and gold mineralization with intercepts up to 1.87% Cu over 0.8m and 71.54 g/t Ag over 0.3mc
- Grab samples near Monitor shaft returned 57.7 g/t Ag, 15.4 g/t Au, and >1% Cu
- Combined Exploration Target ranges from 170,000 to 255,000 tonnes with grades of 1.2-3.5% copper, plus potential for silver and gold credits
- Project located in the Coeur d'Alene Mining District with road access
- Phased development strategy prioritizes underground bulk sampling over expensive surface drilling
- St. Lawrence tunnel confirmed structurally sound for 1,200 meters, enabling cost-effective underground exploration

Vein System	Tonnage (tonnes)	Copper (%)	Silver (g/t)	Gold (g/t)
Monitor	550,000 - 1,300,000	1.5 - 2.5	3.5 – 7.5	0.8 – 4.2
Richmond	550,000 - 1,400,000	1.2 - 2.0	4.0 – 8.7	1.0 – 5.5
Big Elk	70,000 - 190,000	2.0 - 3.5	3.0 – 6.5	1.5 – 3.5

The potential quantity and grade of the Exploration Target are conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

Timeline – Catalysts



TSX-V: TCO

Q2 | 2026

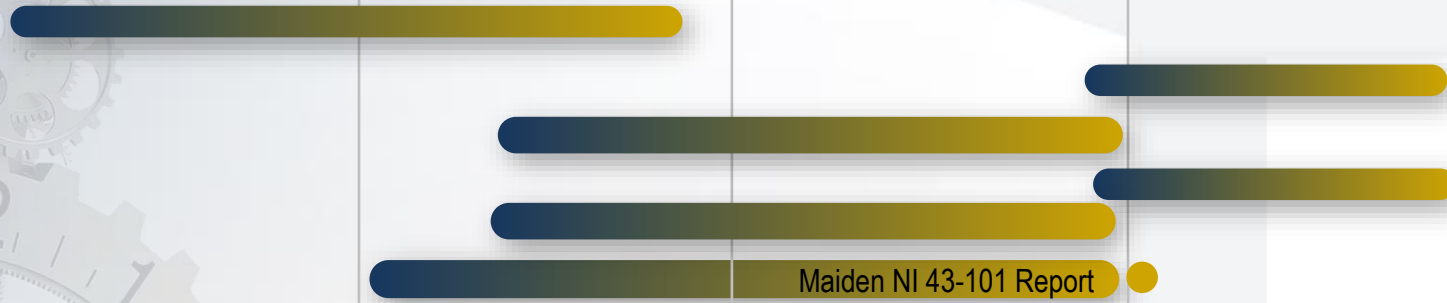
Q3 | 2026

Q4 | 2026

Q1 | 2027

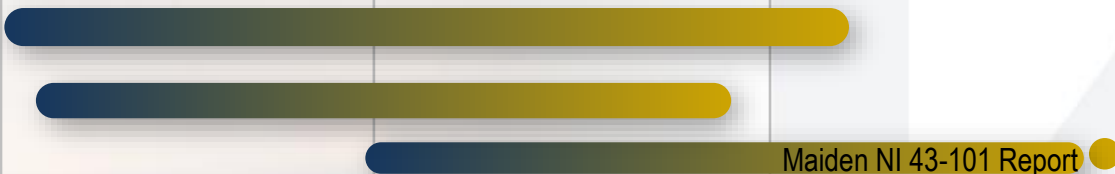
Golden Jubilee

- Surface drill permit
- Underground drill permit
- Surface drilling
- Surface drill results
- Underground Dewatering
- Maiden NI 43-101 report



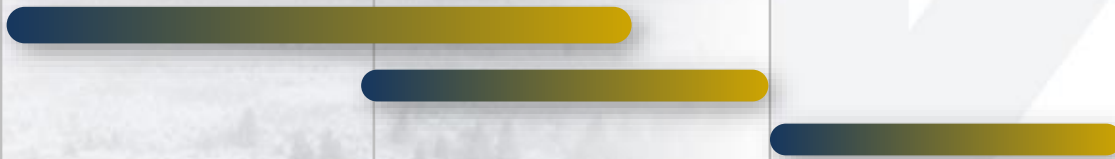
Miller

- Drilling Permits
- Stockpile Results
- Maiden NI 43-101



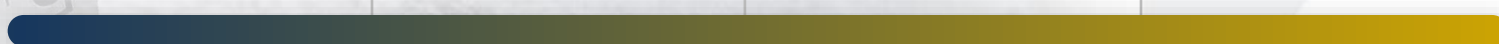
Monitor

- Geophysical Evaluation
- Evaluate Underground Rehabilitation
- Permitting









Business Development

- Evaluation



Why TransAtlantic? Converting Projects into Mines

-  **Miller Mine - Gold Project** Veins assessed and have high grade gold with historic mined grade of 7.9 oz /ton Au. Open access to commence trial bulk sample with + 90 % gravity gold recovery. New Drilling planned in 2025
-  **Golden Jubilee-Gold Project** Last trial mined and processed in 2014 for 10,000 tonnes at 9 g/t Au. Mine ready and can be accessed with low capital cost; gravity gold recovery with additional exploration upside
-  **Monitor – Copper Gold Project** + 80% of Joint Venture as an Asset on several high grade copper/gold/silver deposits historically mined and processed at a 5 to 15 % Copper grade
-  **Advance Gold Projects** Confirm existing historical information with new confirmation drilling
-  **Exploration Extension Drilling** Systematic exploration and drilling on all projects to extend existing and discover new mineralization
-  **Management Team to Build Growth** Proven management team to manage and operate mines safely and efficiently with focus on revenue margin and growth through organic and inorganic opportunities

Peer Review



Company	Ticker	Share Price (\$CAD)	Shares Out (MM)	Market Cap (MM\$CAD)	Resources Estimate	Assets	Stage
Integra Resources	ITR.V	3.65	202	737.3	3.1 Moz Au	Idaho, Nev, Au	Resource
Minera Alamos Inc.	MAI.V	6.18	108	667.4	Poly *1	US / Mex, Au	Producing/Build
Idaho Strategic Resources	IDR.Z	31.95	15	647.0	Poly *2	Idaho, Cu-Au	Producing/Exploration
Goliath Resources Ltd.	GOT.V	1.62	152.6	247.2	NA	BC, Au	Exploration
Hercules Metals	BIG.V	0.635	289	183.5	NA	Idaho, Cu	103k Acres Cu
TriStar Gold Inc	TSG.V	0.26	405	105.3	2.6 M oz Au	Brazil, Au	Construction
Trident Resources Ltd.	ROCK.V	2.65	38.7	102.6	2.1 B lbs Cu	Sask, Cu	Exploration
Freeman Gold	FMAN.V	0.33	307	101.3	1.2 Moz Au	Idaho, Au	PEA
Stillwater Critical Minerals	PGE.V	0.32	310.6	99.4	Poly *3	Mon,BC, Poly	Exploration
Thunder Mountain Gold	THM.V	1.05	93	97.7	Poly *4	Idaho, Poly	Build
Brixton Metals	BBB.V	1.10	71.3	78.4	NA	BC Mont, Cu-Au	Exploration
American Pacific Mining Corp.	USGD.C	0.17	264.6	45.0	NA	Mon/Nev, CuAu	Development
Integral Metals	INTG.V	0.42	44.8	18.8	NA	NWT, Mon, REE	Exploration
Domestic Metals Corp.	DMCU.V	0.31	48.7	15.1	NA	Montana, Cu-Au	Exploration
StrikePoint Gold Inc.	SKP.V	0.19	62.4	11.9	NA	Nevada, Au	Exploration
US Critical Metals	USCM.V	0.28	30.3	8.4	NA	Idaho, U-V-Li-Co	Exploration
Transatlantic Mining	TCO.V	0.06	86.6	5.2	NA	Mon/Ida, Cu-Au	Exploration
Ximen Mining Corp.	XIM.V	0.06	37.4	2.2	NA	BC. Au-Ag	Exploration

Source: Public Records, Websites

1. 17 M oz Ag
2. 310k oz Au, 1.8M Ag, 7.6kt Cu
3. Ni, Cu, Co =NiEq | Pt, Pd Au Rh = 4E
4. 15M lbs Zn, 1.4 Mlbs Cu, 3.1k Oz Au, 2.5 M lbs Pb



TRANSATLANTIC

MINING

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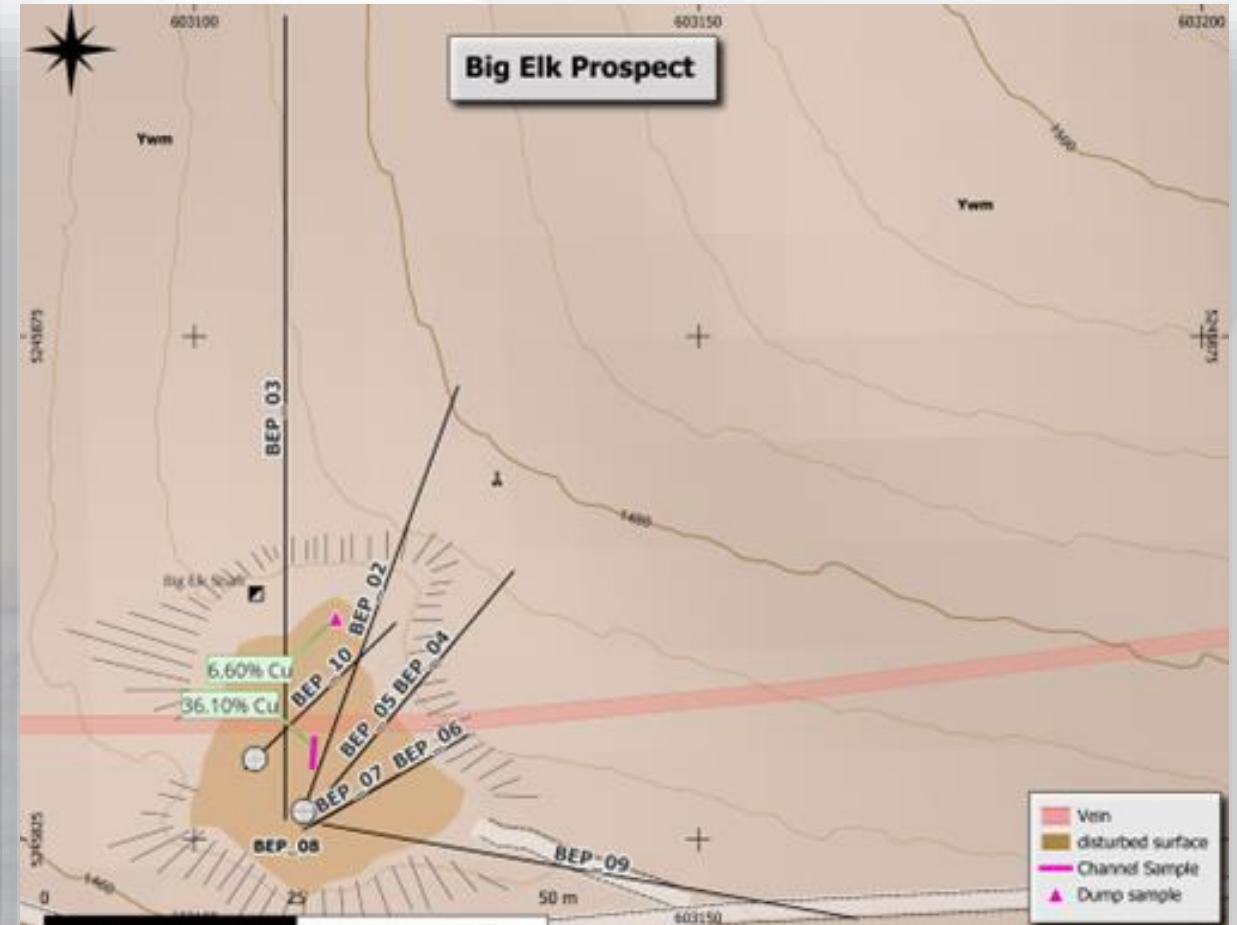
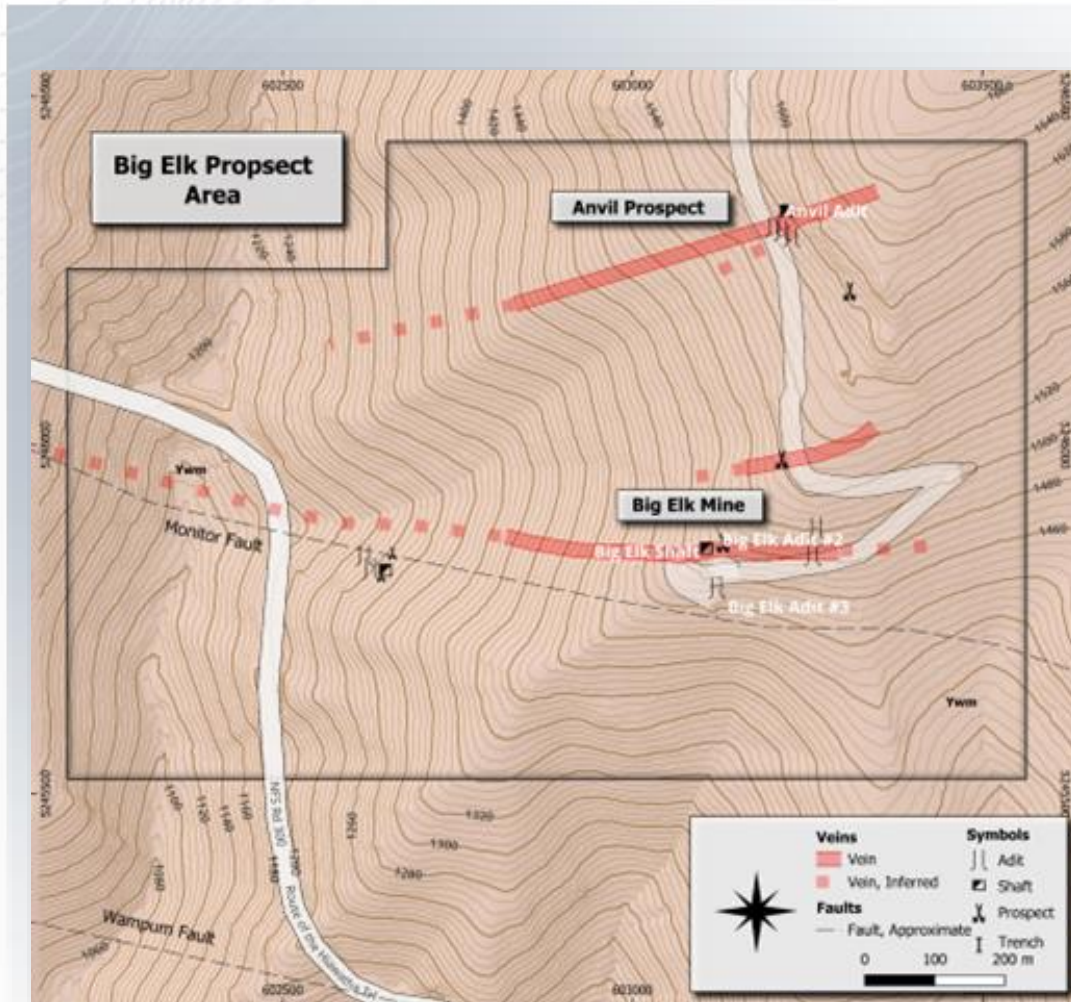
eeinarson@transatlanticminingcorp.com



Appendices – To follow



Big Elk Prospect – Sampling & Drilling



Big Elk Prospect – Sampling & Drilling



Table 1: Surface Sampling across subcrop Big Elk Vein

Sample ID	Sample Type	From (m)	To (m)	Length (m)	True Width (m)	Cu %	Au g/t	Ag g/t	Description
MON_231019_1	channel	0	2.6	2.6	2.4	36.1	0.93	29.55	Big Elk shear vein subsurface outcrop
MON_230808_1	dump*	N/A	N/A	N/A	N/A	6.6	0.14	5.1	Gossanous copper/iron at dump on Big Elk drill pad

*Surface rock grab samples, such as those described herein, are selective by nature and are not necessarily indicative of average grades or the full extent of mineralization.

Table 2: Drill hole summary from Big Elk drilling

Hole ID	Number of Samples Assayed	From (m)	To (m)	Downhole Length (m)	True Width (m)	Intersection	Target
BEP_01	5	22.9	25.1	2.2	2.2	Stope	Big Elk Vein
BEP_02	11					No Significant Intersection	Big Elk Vein
BEP_03	11					No Significant Intersection	Big Elk Vein
BEP_04	4	8.8	11.3	2.5	2.5	Stope	Big Elk Vein
BEP_05	8					No Significant Intersection	Big Elk Vein
BEP_06	1	23.2	24.7	1.5	1.5	Stope	Big Elk Vein
BEP_07	3	18.9	20.7	1.8	1.8	Stope	Big Elk Vein
BEP_08	3	16.5	17.4	0.9	0.9	Stope	Big Elk Vein
BEP_09	6	23.2	23.8	0.6	0.6	Stope	Big Elk Vein
BEP_10	10					No Significant Intersection	Big Elk Vein
BEP_11	N/A					No Sample	Exploration Hole
BEP_12	N/A					No Sample	Exploration Hole
BEP_13	N/A					No Sample	Exploration Hole
BEP_14	N/A					No Sample	Hole Abandoned, Incomplete

Project Monitor Copper-Gold Project

Key Attributes	Value Drivers
Processing Facility	Can toll treat in the future and/or direct ship
Private Land/US Lease	Own over 80% of Monitor St Lawrence 25 year lease with 25 year option on private land
Mineralisation	Technically tested drilling and opening St Lawrence adit Chalcopyrite , with Au and Ag
Historical Production	Last mined in 1920's 15 % Cu , 8 g/t Au and 30g/t Ag-Monitor 8% Cu , 3 g/t Au and 15 g/t Ag-Richmond
Mining	Previously Mined with 80 degree dip in 500 m strike on Richmond and Monitor Veins 2 m to 10 m wide Bulk sample ready
Metallurgy	Copper Gold silver concentrate was sent previously to Seattle smelter
Exploration Upside	+ 30 % Copper at Big Elk, Recent Sample: 36.1% Cu over 2.6 m Additional Riedel structures with shoots analogous to Silver Valley which extend to 2000 m (6000 ft) depth

