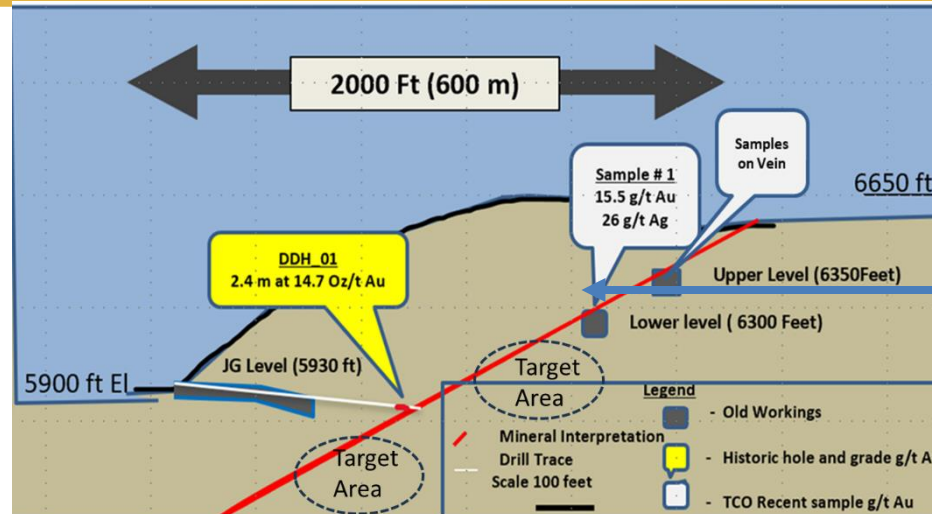




Transatlantic Mining Corp (TSX-V: TCO) is an emerging precious and base metal explorer/mine developer, moving towards production. The Company has focus on converting strategic projects into mines in stable mining jurisdictions, and is engaged in owning and controlling mineral properties interests including:

1. Golden Jubilee Gold Project 100% (Montana, USA)
2. Miller Mine Gold Project (Montana, USA) – Lease/Purchase Option via mining royalty
3. Monitor Copper-Gold Project (Montana-Idaho, USA) 80% JV Ownership



**MILLER MINE GOLD PROJECT**

### 2025 DRILL PROGRAM at MILLER MINE

- A 3,000 metre drill program planned to commence May 2025
- Target drill vein down dip and along strike of the Lower Level .
- Ground conditions good based on underground openings
- Exploration upside of 100,000 ounces Au with a wider mineralized halo.

### SHARES: TCO – TSX Venture Exchange

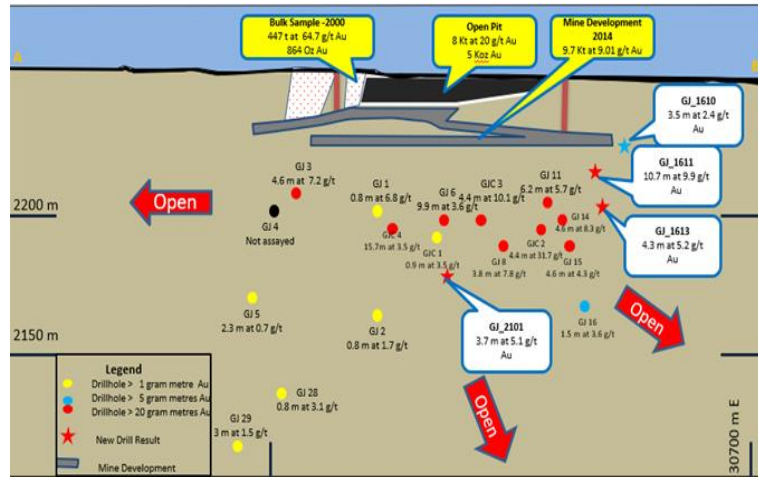
Shares on Issue (as of Jan 2025):	86.6 M
Warrants/Options on Issue:	nil
52- week hi-low (CAD)	\$0.12-\$0.05
Cash and Term Investments (CAD)	\$2.2 M
Management Ownership	19%
Top 10 Shareholders	60%

- In 2019, TCO entered an exclusive earn in Purchase by production royalty for 100% of Miller Mine Gold Project.
- Miller Mine is located on Confederate Gulch- the second highest record for placer gold near Townsend Montana
- 3 Patented claims and group of unpatterned claims cover 2 kilometres of strike prospectivity
- Historical Production records stated in 1940.,s a recovered grade of **7.9 oz /ton Au** (no tonnes/ounces stated).<sup>2</sup>
- Historical drilling reported grades **2.4 m at 14.7 oz /ton Au**
- Located 20 miles from nearest toll treatment plant.
- Vein on contact of granodiorite and sediment
- Planned drilling for 2025



## GOLDEN JUBILEE GOLD MINE PROJECT

- TCO owns 100% of 28 unpatented claims and use of 1 patented mill claim on a 535 acre total land package - high grade, vein system located in Granite County, Montana which has produced high grade gold.



- The project is near Phillipsburg, Montana
- 1 Patented Mill claims and group of unpatterned claims over 1 kilometre of strike.
- 37 historical Newmont drillholes in database
- TCO's confirmatory drilling reported **9.1 m at 7.8 g/t Au and 6.1 m at 13.1 g/t Au**
- One portal established and known shallow mineralisation, untested at depth and along strike
- Historical Bulk sample in 2000 recorded **447 tonnes at 64.7 g/t Au**
- Modern Mine development bulk sample in 2014 recorded **10 kt at 9.01 g/t Au (+90% recovery)**
- Located 25 miles from nearest toll treatment plant.
- Steep dipping iron rich sulphide shear with quartz limestone host rock
- Planned NI 43-101 Technical Report in 2025

### Footnotes -

<sup>1</sup> Full scale production decision has not been made. Current production decision is based on testing plant capability and drilling.

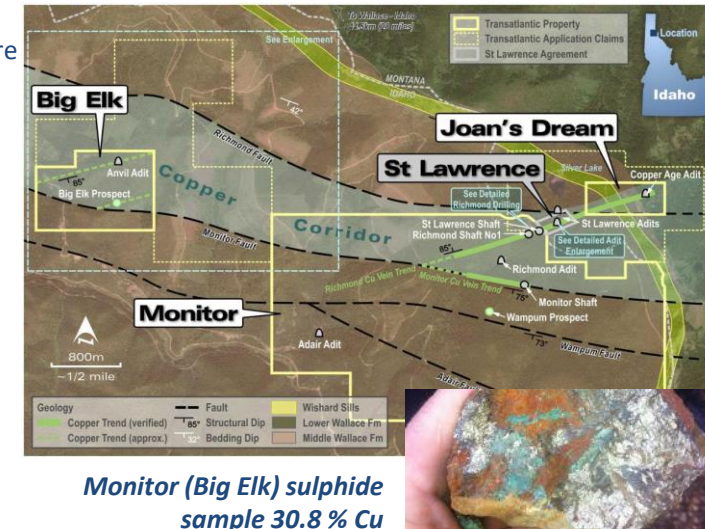
<sup>2</sup> Mineral resource or reserve estimate has not been established or defined. Mine development in the absence of feasibility studies of mineral reserves demonstrating economic and technical viability have a much higher risk of failure.

<sup>3</sup> Reported to TSX Securities and Exchange Commission requirements and definitions.

<sup>4</sup> The potential quality and grade is conceptual in nature as there has been insufficient exploration to estimate a mineral resource.

## MONITOR COPPER-GOLD MINE

- TCO has an 80% position in a Joint Venture Arrangement for Monitor Project located in Coeur D'Alene (Silver Valley), Idaho.
- 20 unpatented claims over 402 acres.
- Includes four historic mines. Two mineralized structures: Monitor and Richmond Veins.
- Monitor Vein known strike 1500m, up to 10m wide, 600 m deep.
- TCO's drilling confirmed mineralization across a wide area of the Richmond Vein.



- High grade sulphide deposit near surface 30.8% Cu within 1m of subsurface (Big Elk).
- Historical average Copper grade:

Monitor ~**15% Cu** (highest reported 30.5%) + Associated metals with Cu: **7.2 g/t Au, 22.5 g/t Ag.**

Richmond ~**7.5% Cu** + Associated metals accompanying Cu: **3-10 g/t Au, +30 g/t Ag.**

- Plans to test drill the veins from both surface and underground; existing adit re-opened for commencement of mining and further exploration.
- Planned updated NI 43-101 Technical report in 2025