TRANSATLANTIC
MINING

CORPORATE PRESENTATION

TSX-V: TCO

July 2019

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Economic Estimates – The technical and economic viability of the proposed operation has not been established, nor have mineral resources or reserves been defined. Any economic assessment within is preliminary in nature and is based on projections from actual costs incurred in Q1 2017 and includes historical resource estimates which are considered geologically too speculative in nature to be categorized as mineral reserves or demonstrate economic viability. As such, there is no certainty that preliminary economic assessments will be realized. Mine development in the absence of mineral resources and reserves, historically, have increased risks of technical and/or economic failure.

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Independent Review – The technical data disclosed has been independently verified by Qualified Persons, Chris Pfahl of Silver Valley Engineering and Nesbert Nyama, Geologist.

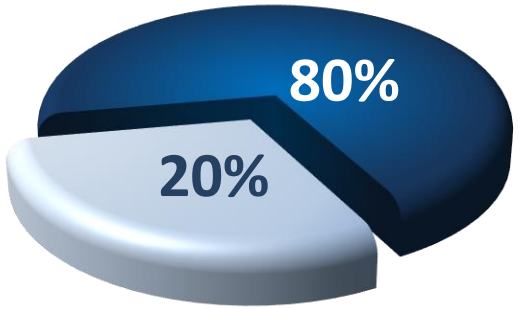
Information in this presentation remains subject to change without notice.

Corporate Structure

TSX-V: TCO

BOARD	
CEO	**Bernie Sostak** Geology, 30 yrs experience
Chairman	**Ray Parry** Finance, 30 yrs experience
Independent Director	**Michael Hulmes** Engineering, 30 yrs experience
MANAGEMENT	
VP Operations Management	**Ron Krusemark** Engineering, 20 yrs experience

Shares on Issue as of June *2019*	**81.8 M**
Warrants on Issue: *(average @ 25 cents 3 years)*	**45.3 M**
Diluted shares	**127.1 M**
Current Share Price *(July 1st)*	**2.5 cents**



Management ownership 20%

Company Project Overview

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A precious metal and base metal explorer to mine developer with three high grade company-making projects:

- Lease to purchase the **Kearsarge Gold Project** in Montana (USA)
- Staged purchase of Alder Mountain Project including **US Grant Gold-Silver Mine & Mill** in Montana (USA)
- Ownership of 80% of the **Monitor Copper-Gold-Silver Project** in Idaho (USA)

Corporate Summary

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New Near Term Mining Opportunities	Drill, mine and develop gold from known high-grade , in multiple mineralised vein systems
US Grant Purchase Mine and Mill	Purchased Strategic US Grant Mine-Mill Project to acquire 100% ownership[1]
US Grant Mine Development	New mine development using modern mining methods and equipment to access the mineralization[2]
US Grant Resource Definition Drilling	Drilling the near-mine targets to extend and upgrade the existing mineralization
Kearsarge Lease and Purchase	Exclusive Due Diligence period to evaluate the potential of 600,000 ounce gold 'historical estimate'[2,3] located 8 km from the US Grant Mill as part of the lease or purchase agreement. (*Includes drilling 5.9 m at 31.15 g/t Au*)
Monitor Copper Gold Project	Earned in to 80% of a Joint Venture on several high grade copper-gold-silver deposits
Experienced Board & Management Team	Proven Management team to manage and operate mines safe and efficiently with focus on revenue margin

[1] News Release 23 January 2016. Subject to financing and exchange approval.
[2] Mineral resource estimate has not been established or defined. Mine development in the absence of mineral resources and reserves have increased risks of technical/economic failure.
[3] News Release 4 May 2017. No tonnes and grade reported.

Experienced management Team & Board

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Board

Bernie Sostak, Chief Executive Officer (CEO)

Commercial Geologist, B.Sc., Diploma Business, MAusIMM, with over 30 years' experience in the gold mining industry, most recently as General Manager of Business Development and Technical Services for ASX-listed Northern Star Resources. Served as Director of Resource & Reserve Strategy for Barrick Gold. Extensive experience includes exploration through to resource estimation, feasibility studies , mine planning/commissioning, project evaluation and target generation.

Ray Parry, Chairman (Non-Executive Director)

Ray holds degrees in accounting and finance and an MBA in International Business. He is a Fellow member of the Certified Practicing Accountants of Australia and has over 30 years' experience in sectors including Mining, Manufacturing, Banking, Oil & Gas. Currently, Ray is the CFO/Company Secretary of Millenium Minerals (ASX) and immediately prior at Hanking Gold Mining. Was also CFO at Northern Star Resources during it early growth phase. Other roles included senior management positions at St. Barbara, Kerr McGee (USA) / Tronox & Bankwest.

Michael Hulmes, (Non-Executive Director)

Over 30 years' experience in Australia, Papua New Guinea, Portugal, Spain, Saudi Arabia & Tanzania. He is a former Managing Director of Somincor responsible for the Neves-Corvo & Aguablanca Mines in Portugal & Spain, respectively. Prior, Mike was General Manager Operations at Ok Tedi Mine, COO at Citadel Resources, General Manager Australian Operations, Barrick Australia, responsible for 5 mines, and General Manager of the Plutonic Gold Mine in Western Australia.

Management

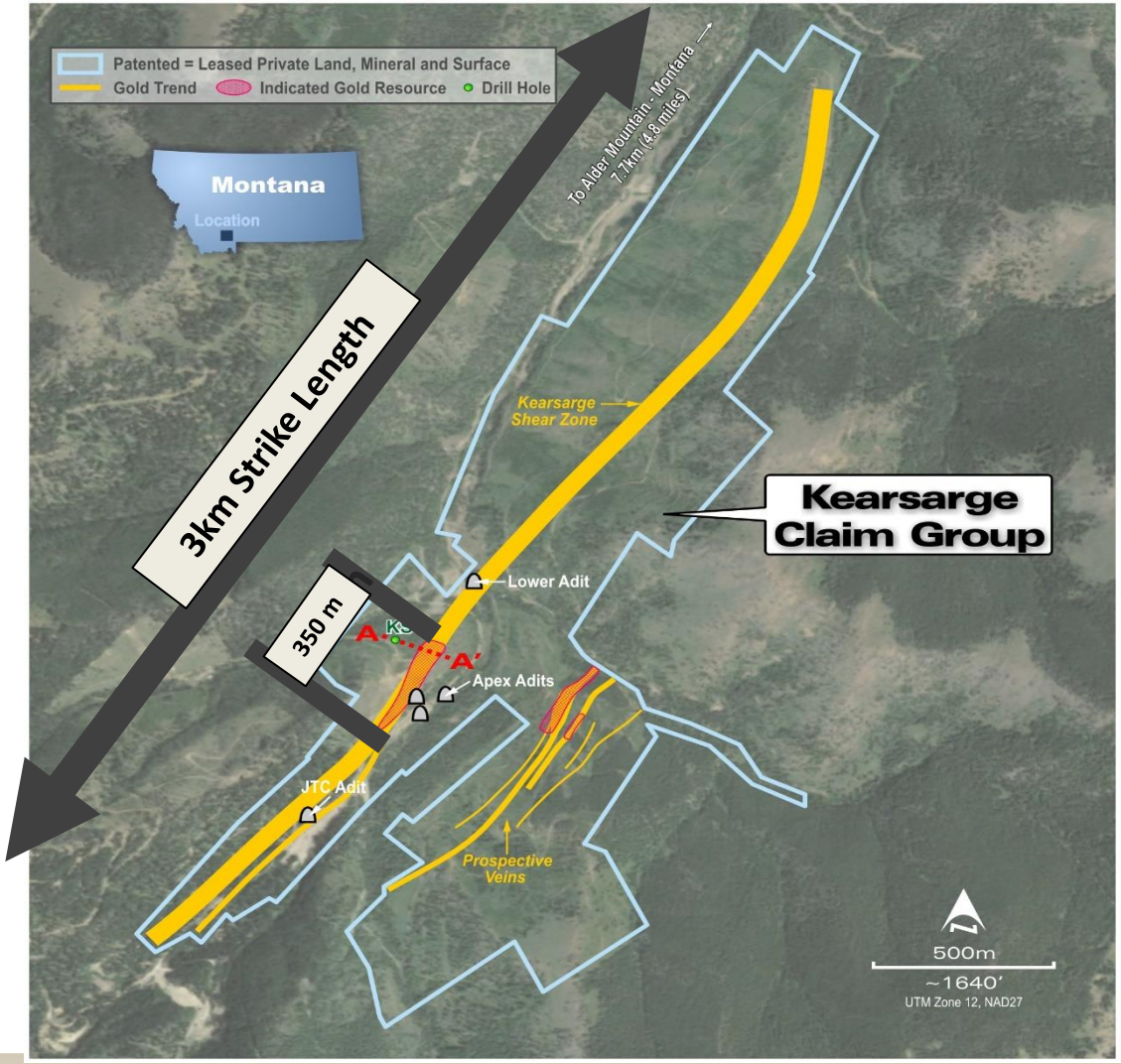
Ron Krusemark, VP Operations (North America)

Highly experienced and skilled Mine Engineer/ Project specialist with a BSc in Mine Engineering from the Montana School of Mines. He has extensive engineering, operations & project experience in open pit & underground mines. Ron has a proven record of delivering projects on time and on budget. He has successfully increased production rates and extended mine lives in a cost effective and operationally efficient manner.

KEARSARGE GOLD PROJECT

- Located in the historical Virginia City Mining District only 5 miles (8 km) from the US Grant Mill
- 1995 historical resource estimate reported

  ~ 600,000 ounces Au[1] (Red hatching)
- Kearsarge group of claims:
  - 35 patented claims
  - over 700 acres
- > 6 line kilometres of multiple prospective veins



[1] News Release 4 May 2017. No tonnes and grade reported.
Mineral resource has not been established or defined. The Company is not treating the historical estimate as a mineral resource or reserve.
Source: Hanover Gold Mining Company Annual Report, 1995

KEARSARGE GOLD PROJECT-GREATER EXPLORATION

- "Initial Area of focus" on the Big and Kearsarge Vein
  - Near Mining Opportunity

Significant Intersections now compiled :

- **Big Vein Highlighted drillhole grades (**) :**

  Hole # 70 -1-94 5.9 metres (17.6 feet) **at 31.15 g/t Au (1.0 Oz/t Au)- True width 5.9 m**
  70 -3-94 7.5 metres (22.6 feet) **at 48.23 g/t Au (1.55 Oz/t Au)- True width 6.0 m**
  *** KS-01** 5.0 metres (15.0 feet) **at 60.27 g/t Au (1.94 Oz/t Au)- True width 4.3 m**

- **Kearsarge Vein highlighted drillhole grades(**) :**

  Hole # UGKS-9-94 3.3 metres (9.8 feet) **at 35.26 g/t Au (1.13 Oz/t Au) -True width 1.6 m**
  96-2 1.3 metres (4.0 feet) **at 30.47 g/t Au (0.98 Oz/t Au)- True width 1.3 m**
  *** KS-02** 3.3 metres (10.0 feet)**at 10.23 g/t Au (0.33 Oz/t Au)- True width 2.7 m**

- Gold Corridor with Pipeline of Exploration targets
  - Rough Rider,Lucas Vein,South Batchelor
  - Numerous trenches

[1] See News Release March 2 2018 Kearsarge Drilling Update and Appendix C

KEARSARGE GOLD PROJECT - EXPLORATION POTENTIAL

- Multiple gold veins in shear zones, dipping 70 degrees, discrete to 33 feet wide (10 m) selective domains

- Historical drilling with reported grades to[1]:

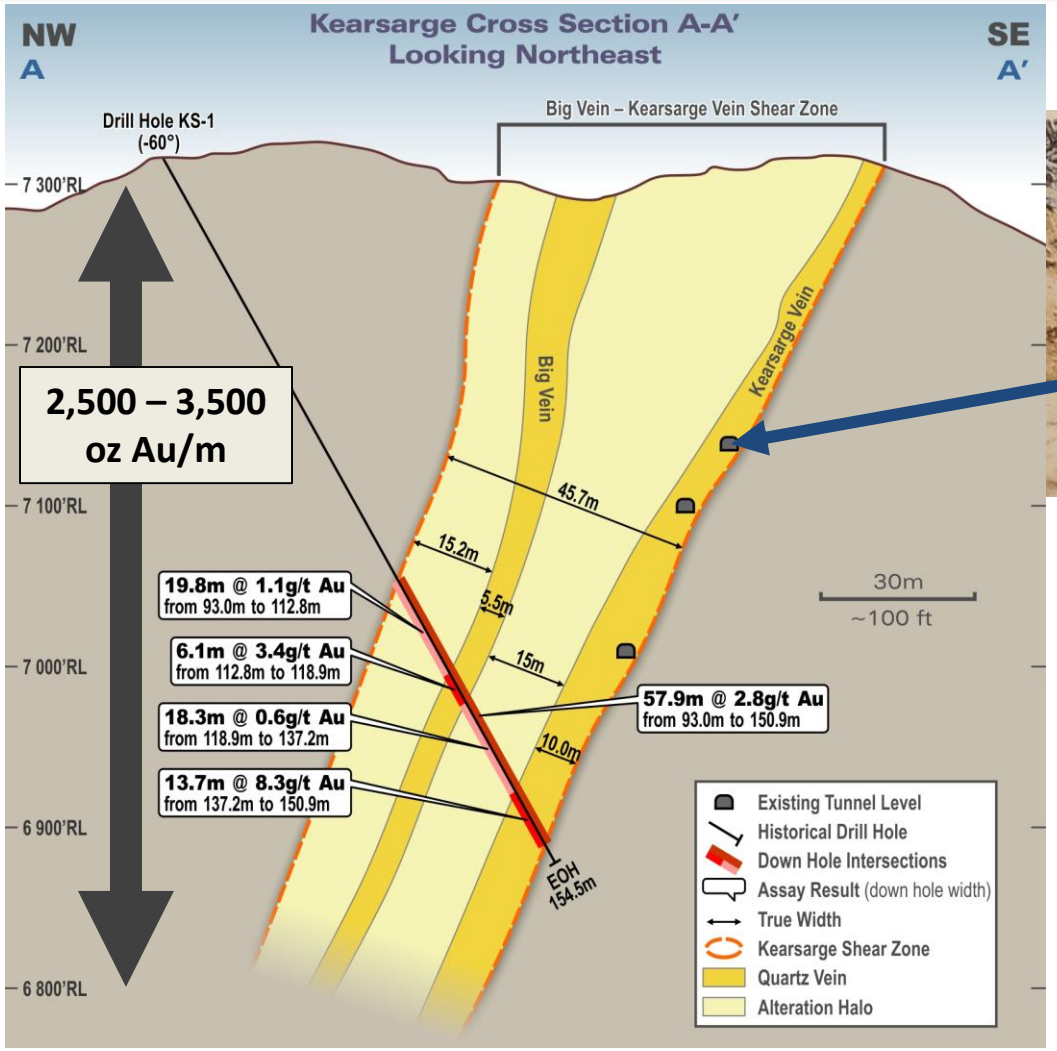
  45 ft at 0.269 oz/t Au

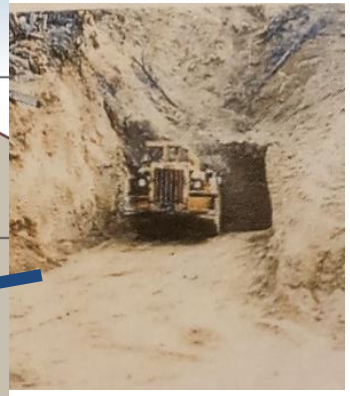
  (13.7 m @ 8.3 g/t Au)

Within zone of 150 ft at 0.091 oz/t Au

(45 m at 2.8 g/t Au)

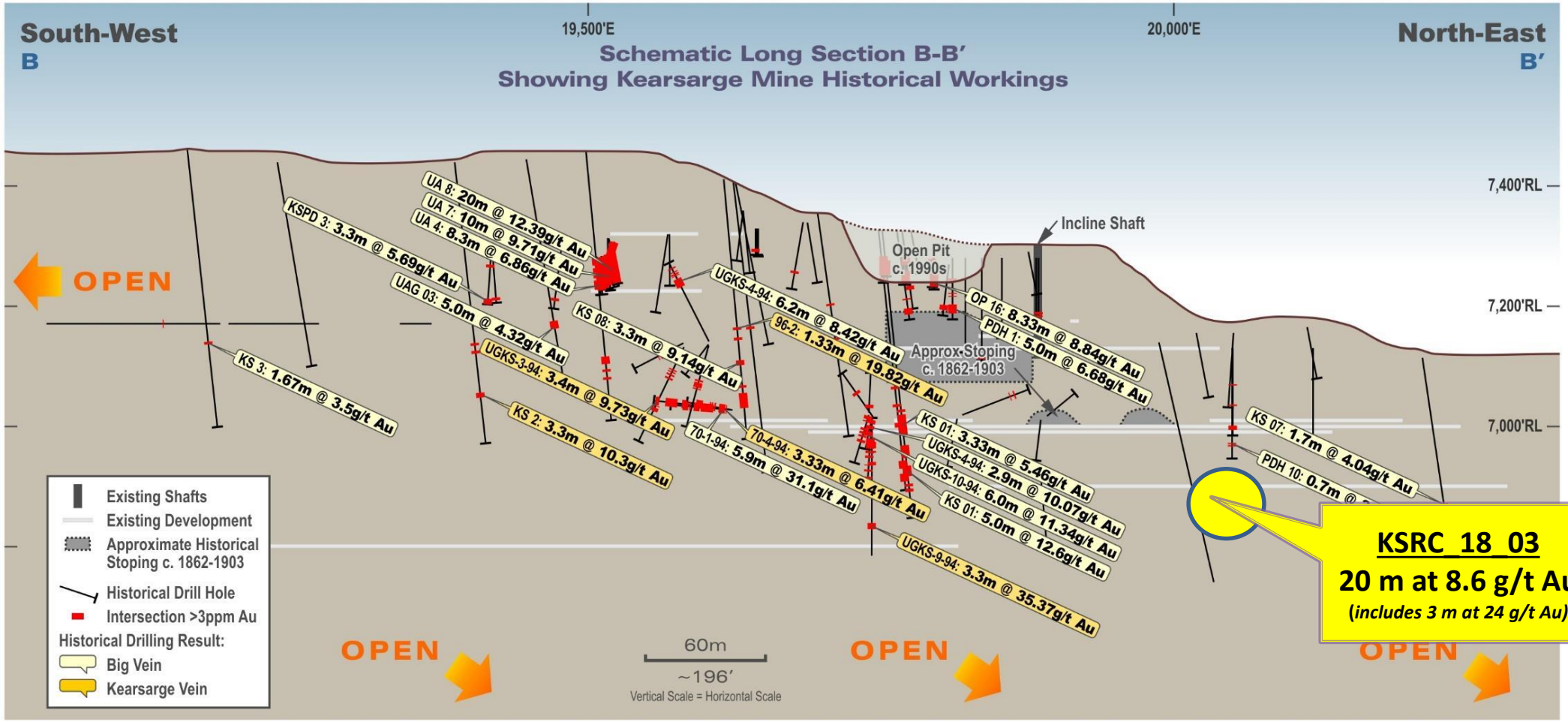
- Developed on three existing levels





[1] *Source: 'Virginia City Mining District, Madison County', Tom Henricksen, Kennecott Exploration Company, 1996*

KEARSARGE GOLD PROJECT-LONG SECTION 2 PLANES -BIG VEIN AND KEARSARGE VEINS



[1] *See News Release March 2 2018 Kearsarge Drilling Update: and Appendix C also*

US Grant Gold/Silver Mine & Mill

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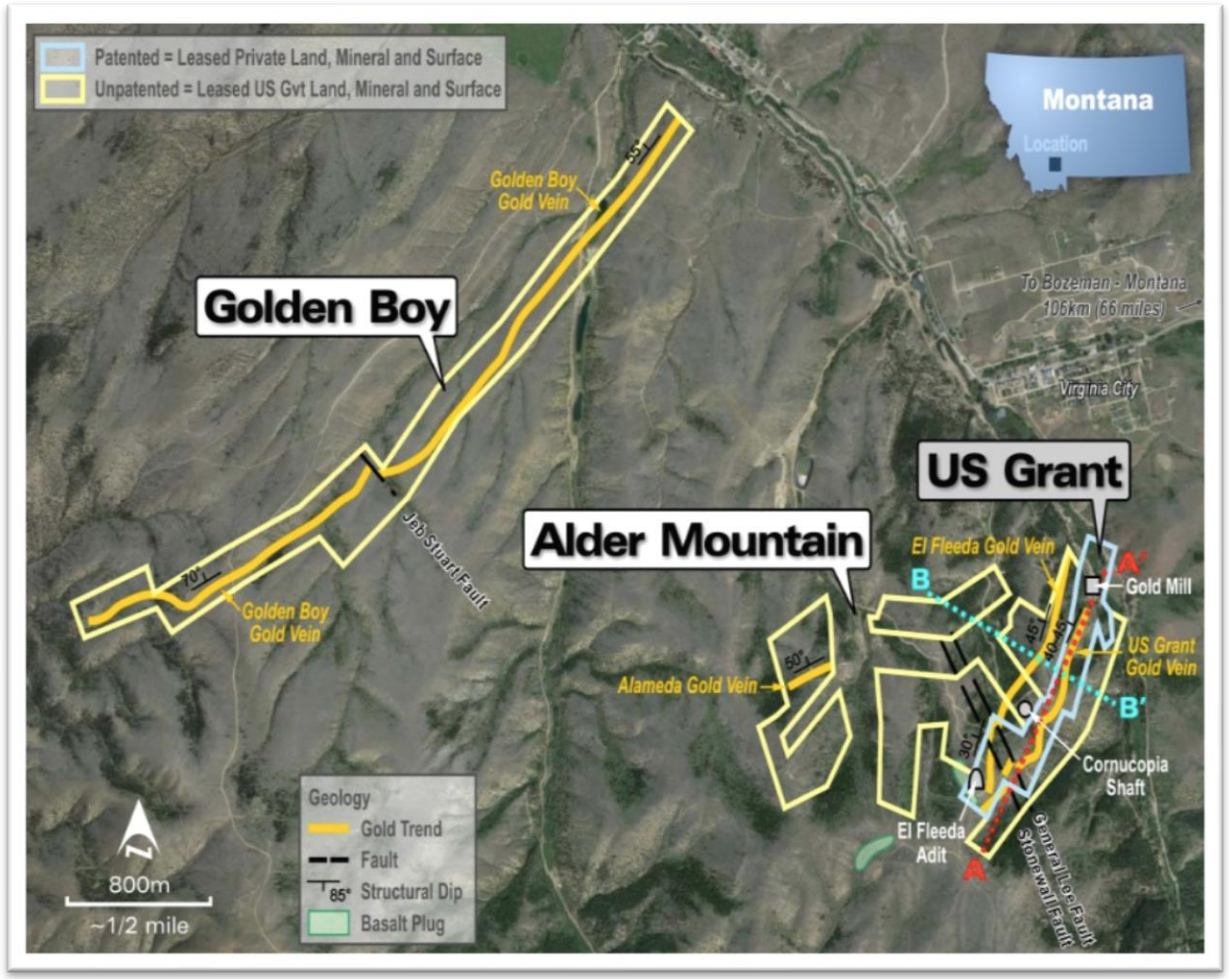
- Located in the Virginia City District which has produced ~9 million ounces gold and silver
- Group of patented and unpatented claims within the Alder Mountain Project
  - Includes 535 acre total land package
  - 5 patented and 28 unpatented claims
- Historical Estimate (1990)[1,2,3]

  Proven = 23,000 tons (0.53 Au opt, 16.5 Ag opt)

  Probable = 200,000 tons (0.53 Au opt, 16.5 Ag opt)

  Possible = 158,000 tons (0.3 Au opt, 5 Ag opt)



[1] *Source: Evaluation of the US Grant Mine Property, McLeod 1990.*

[2] *Reported to US Securities and Exchange Commission requirements and definitions. NI43-101 corresponding resource categories: Proven/Measured, Probable/Indicated, Possible/Inferred*

[3] *Mineral resource or reserve estimate has not been established or defined. The Company is not treating the historical estimate as a mineral resource or reserve.*

Ground Breaking Year – US Grant Mine

Explored → Build Mine → Commission Mill → Concentrate

- Focus on the permitted US Grant Mine to generate future cash flow
- Exploring new areas - drill results include 2.8 m at 19.3 g/t Gold Equivalent (Au Eq)[1]
- Installed two ball mills with a capacity of 150 tpd and completed trial mining and milling
- Developed over 50 tonnes of Gold-Silver Concentrate[2]

[1] Equivalent Au based on US $1200 Au and US $15.80 Ag, See Appendix A.
[2] Full-scale production decision has not been made. Current production decision is based on testing plant capability and recent drilling and has not been based on a feasibility study or mineral reserves.

US Grant Mine - US Grant Vein

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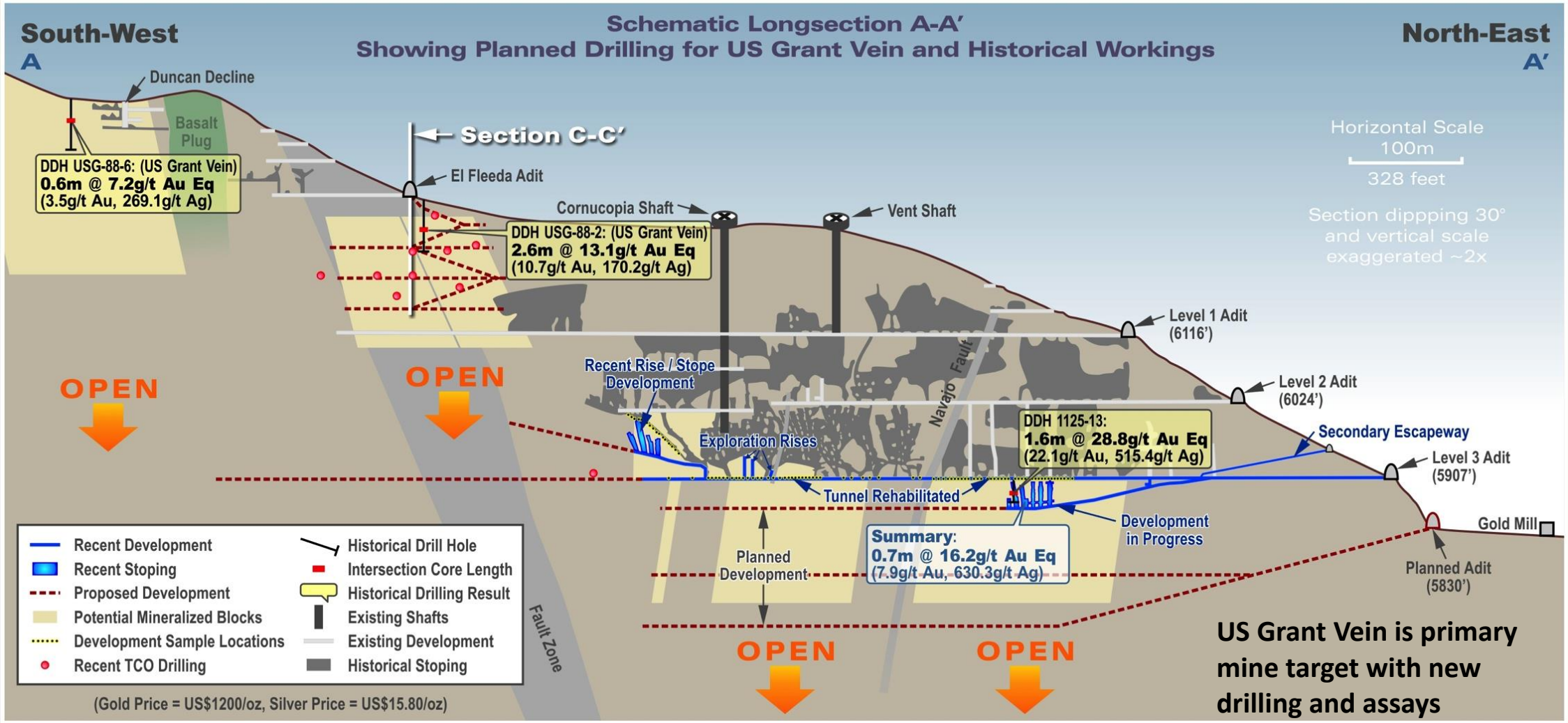

US Grant Vein is primary mine target with new drilling and assays

US Grant Mine - US Grant Vein

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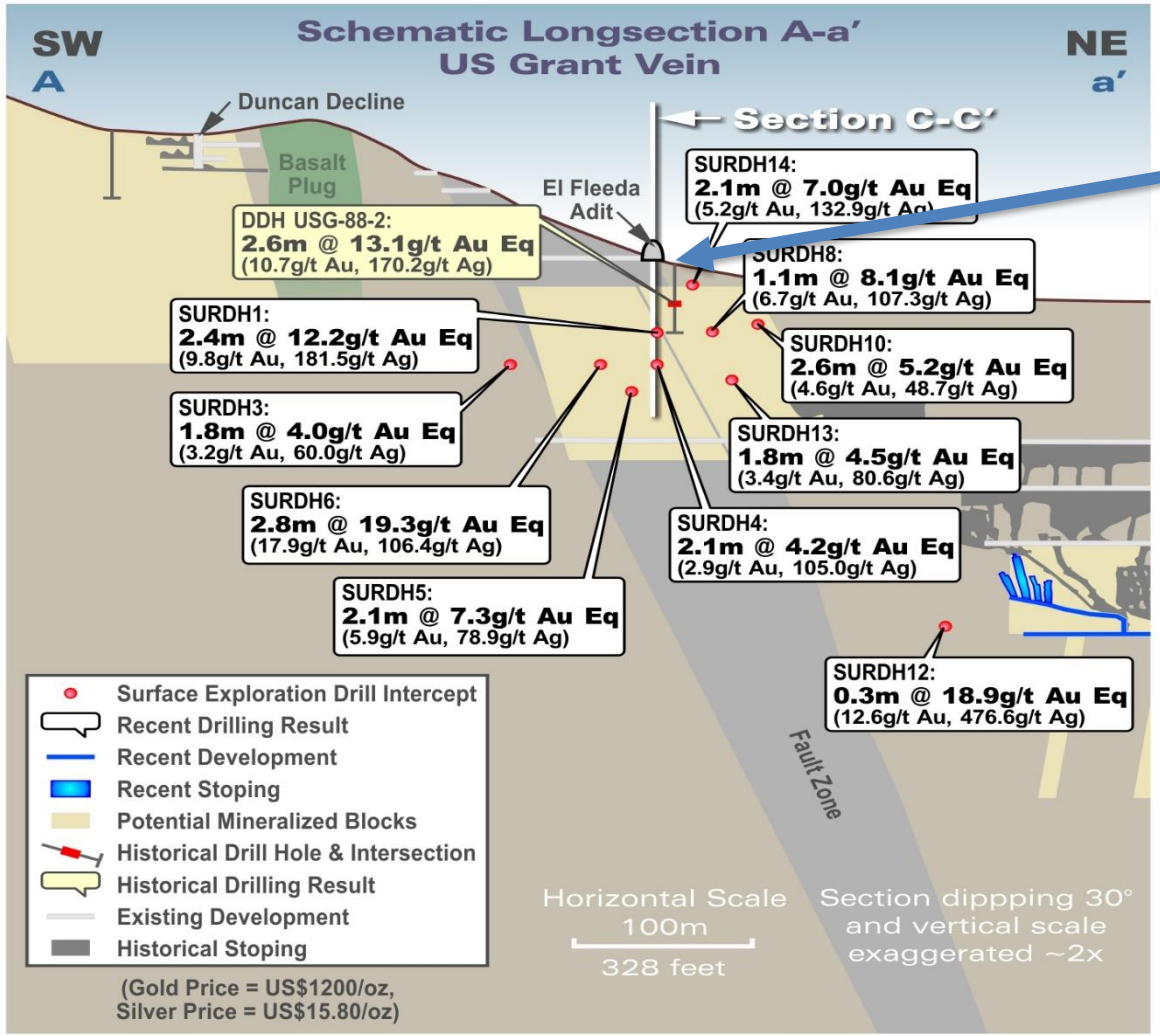


- Portal established to access the mine
- Drilling intersecting new US Grant Vein position where no known previous historical workings
- Access to mineralised vein less than 200 m
- High grade vein with low grade halo in 11 holes
- Parallel El Fleeda exploration upside and not drilled with short access

Appendix A – 2016 Drilling Results

Alder Mountain Project - Exploration Potential

US Grant Mine

- Gold-Silver quartz veins, dipping 45 degrees, 0.5 to 7.0 meters wide and 1,200 m strike partially developed
- El Fleeda exploration opportunity, 1,200 m strike length, 180m from US Grant Vein: Shared Mine Capital

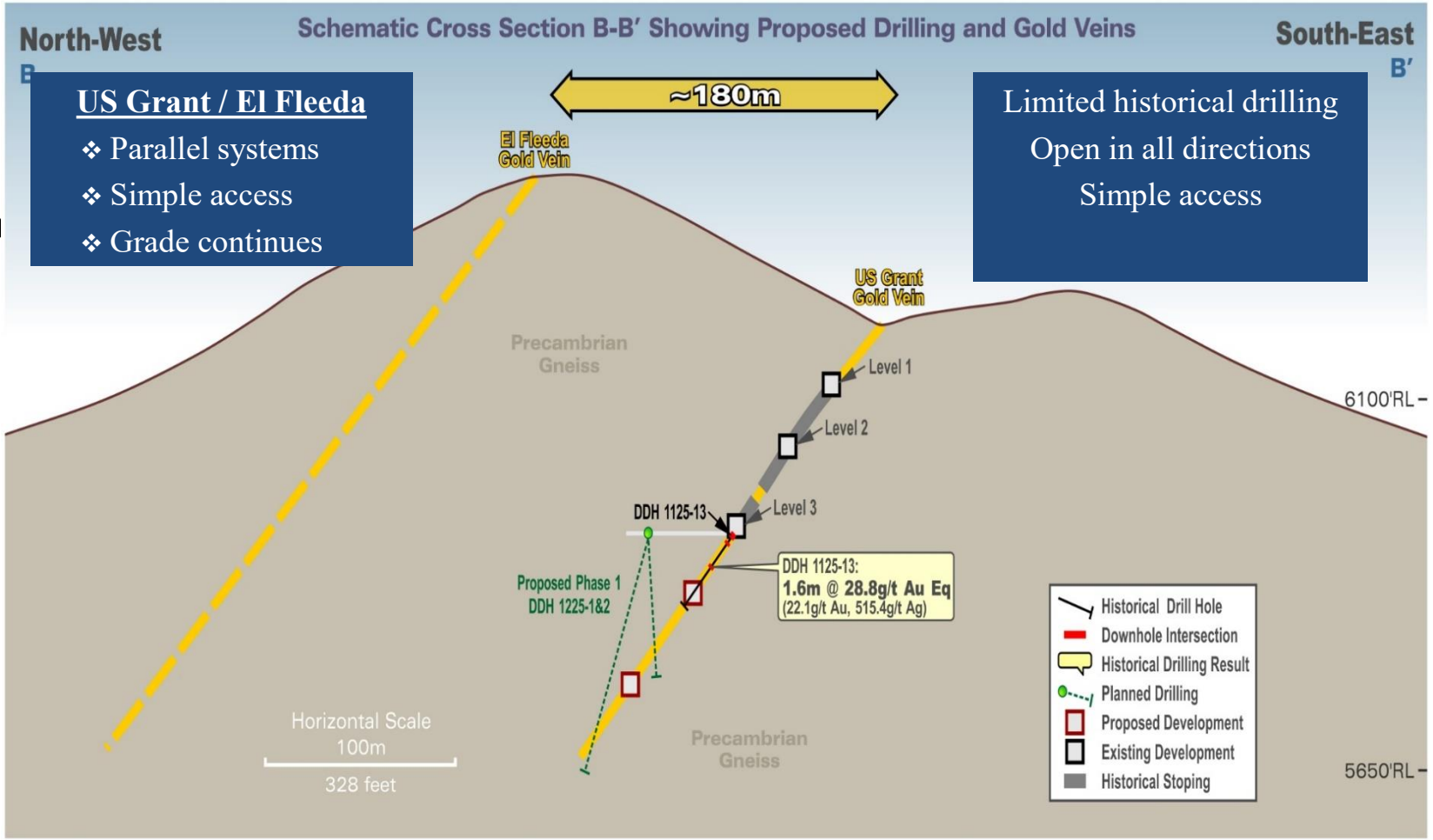
Golden Boy

- Golden Boy - two vein sets underexplored over a combined length of 7.9 line km

Alder Mountain Project

- Exploration Target[1]:

1.7-2.6M tons at 0.19-0.28 opt Au Eq
(350,000 – 750,000 ounce Au Eq)



[1] *Appendix B*

MONITOR COPPER/GOLD/SILVER PROJECT

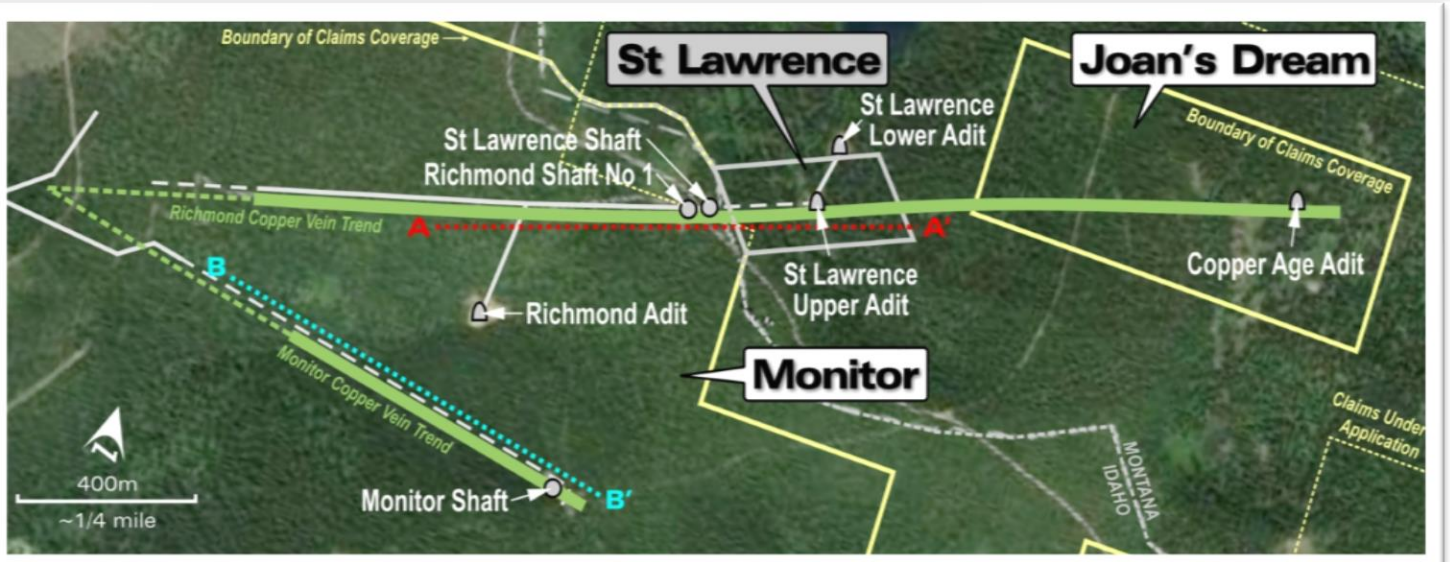
- Already earned-in for 80% of Monitor Project JV in Coeur D'Alene (Silver Valley), Idaho for US2.1M
- Second largest silver producing area in the world
- Comprises 20 unpatented claims and 402 acres. Includes four old mines: Monitor, Richmond, St. Lawrence and Copper Age
- Two mineralized structures, Monitor and Richmond Veins; Monitor known strike 1500 m, up to 10 m wide, 600 m deep

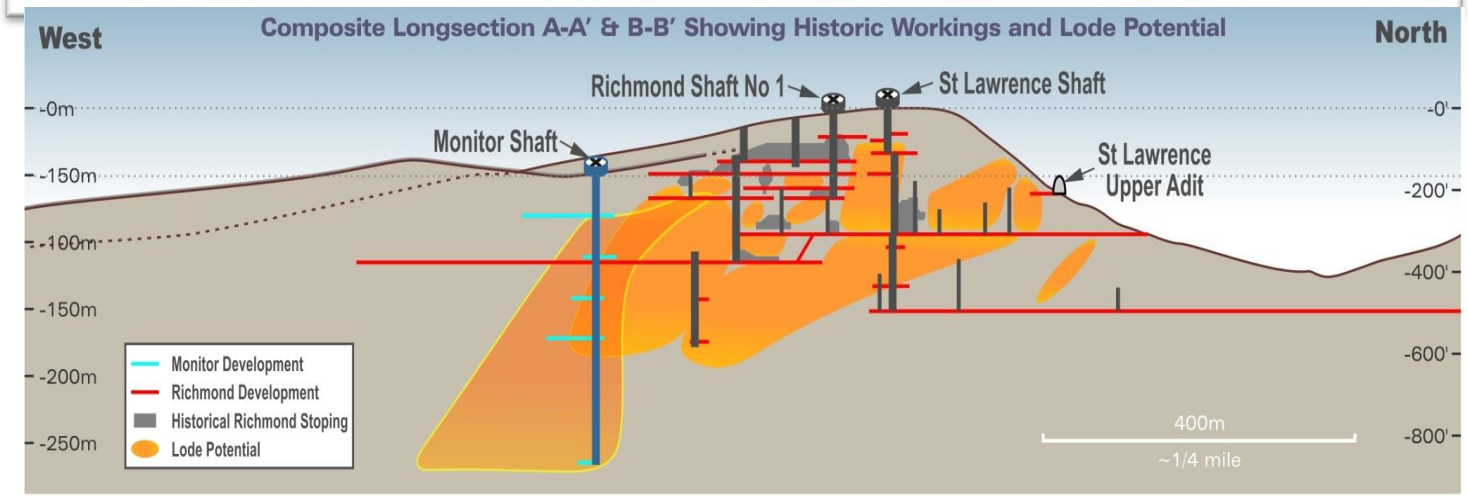
- Monitor Mine mined from 1891 until 1910 when fire destroyed all above ground infrastructure destroyed
- NI 43-101 compliant report on the *Geology and Mineralization of the Monitor Mine Property* completed February 2013

Region produced:	
Silver	+1.2 Billion ounces
Lead	8.3 Million tons
Zinc	3.3 Million tons
Copper	207,000 tons
Gold	529,000 ounces

Monitor Copper/Gold/Silver Project

- Monitor average copper grade mined prior to 1920 was ~15% Cu with highest reported grade of 30.5%
  - + Associated metals accompanying Cu: Au 7.2 g/t, Ag 22.5 g/t
- Richmond average copper grade produced was 7.5% Cu prior to 1920
  - + Associated metals accompanying Cu: Au 3-10 g/t, Ag +30 g/t
- Predominant sulphide species are chalcopyrite and pyrite and historic grades are supported by recent drilling and underground exploration





MONITOR PROJECT - EXPLORATION UPSIDE

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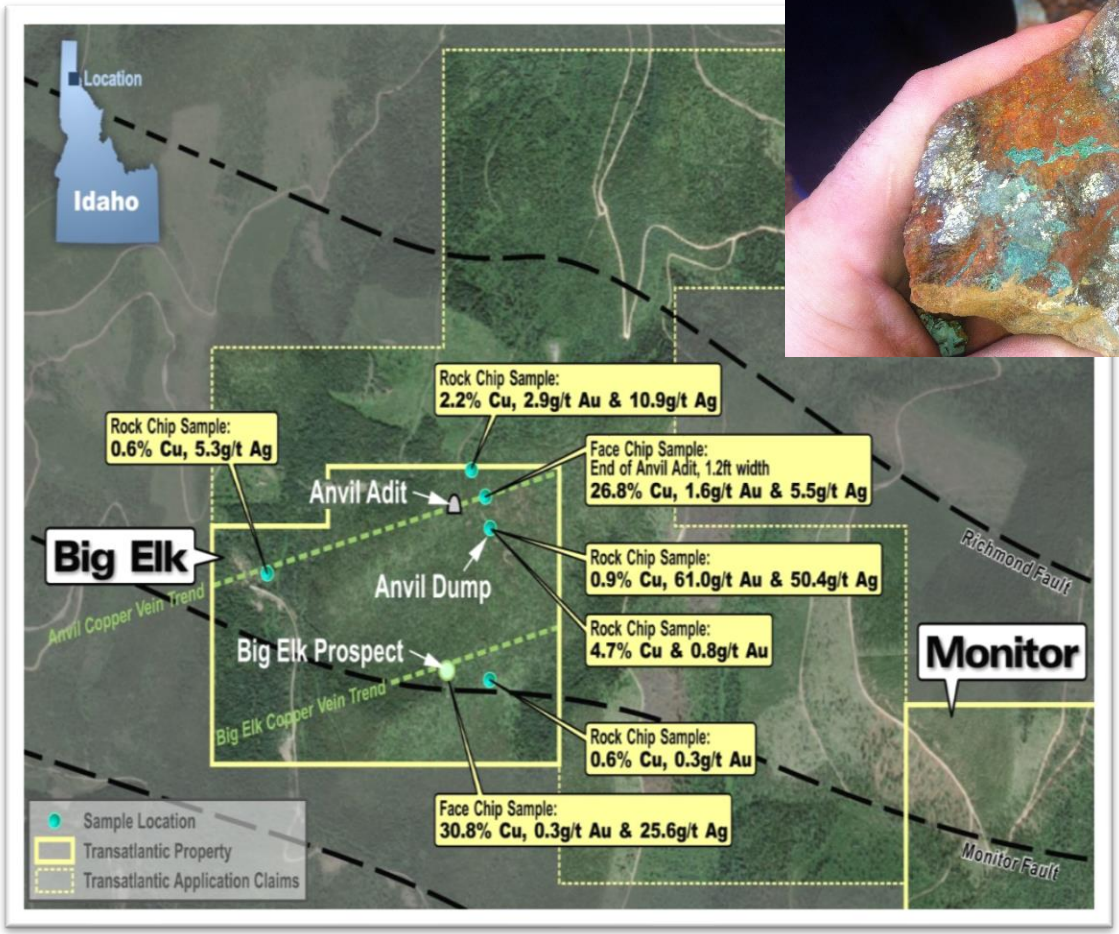
BIG ELK PROSPECT

- Sulphide deposit at surface, including a high-grade, Cu sample of 30.8% within 1 metre of sub surface
- Known veins with extensions from adits recently accessed
- High grade Cu along 800+ m strike on two veins - Monitor and Richmond as major lines
- Potential for additional interposed veins along strike



Company Activity Timeline Outlook

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	2019			
	Q1	Q2	Q3	Q4
Kearsarge Drill Permit	●			
Drilling- Kearsarge	●		●	
Kearsarge Mineral Resource NI 43-101		●	●	
PEA Kearsarge/Mine studies		●	●	
Commence Mine Development			●	●
Monitor Project- Metallurgical test sample			●	

**Subject to financing and exchange approvals*

WHY TRANSATLANTIC? *CONVERTING PROJECTS INTO MINES*

Kearsarge Gold Project	Multiple Projects to commence pipeline of near term operation s including the Kearsarge historical 600,000 gold resource and expansion located 8 km from US Grant Mill[3,4]
US Grant Mine & Mill	US Grant Mine-Mill Project as an Asset with future expansion cases from 150 - 300 tpd processing capacity[1]
US Grant Exploration	Exploration Target: 1.7–2.6M tons, 0.19-0.28 opt Au Eq, 350,000–750,000 Au Eq ozs[2]
Exploration to Resource Drilling	Systematic drilling the near-mine targets to extend/upgrade existing mineralization
Monitor Copper Gold Project	80% of Joint Venture as an Asset on several high grade copper/gold/silver deposits
Management Team to Build Growth	Proven management team to manage and operate mines safely and efficiently with focus on revenue margin and growth through organic and inorganic opportunities

[1] *News Release 23 January 2016. Subject to financing*
[2] *Appendix B Exploration Target Potential*
[3] *News Release 4 May 2017. No tonnes and grade reported.*
[4] *Mineral resource estimate has not been established or defined*

Contact

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APPENDIX A – DRILLING ASSAY RESULTS

Hole #	from (ft)	to (ft)	true width (ft)	Au opt	Ag opt	Au Eq opt	Au g/t	Ag g/t	Au Eq g/t
SURDH#1	159	167.7	5.9	0.286	5.3	0.357	9.8	181.5	12.24
Includes			**4.4**						**14.2**
SURDH#3	122	128	3.5	0.093	1.8	0.116	3.19	60.0	3.99
SURDH#4	198	205	6.7	0.083	3.1	0.124	2.86	105.0	4.24
SURDH#5	201	207.6	6.4	0.172	2.3	0.203	5.9	78.9	7.33
Includes			**2.1**						**16.9**
SURDH#6	177.4	186.7	8.9	0.522	3.1	0.564	17.91	106.4	19.35
Includes			**2.8**						**36.8**
SURDH#8	191.5	195	3.3	0.195	3.1	0.237	6.68	107.3	8.09
SURDH#9	178.5	187.5	6.8	0.068	2.2	0.097	2.33	76.0	3.33
SURDH#10	268	276.5	6.1	0.133	1.4	0.152	4.55	48.7	5.19
Includes			**2.0**						**10.2**
SURDH#12	682 690	683 691	1.0 1.0	0.087 0.368	3.35 13.90	0.131 0.551	2.98 12.62	114.9 476.6	4.50 18.89
SURDH#13	215	221	4.3	0.100	2.35	0.131	3.43	80.57	4.49
SURDH#14	159.7	166.5	6.7	0.152	3.88	0.203	5.21	132.92	6.96
Includes			**1.5**						**21.1**

Nesbert Nyama is an Independent, Qualified Person responsible for having reviewed and verified the technical information contained in this presentation. See also NI 43-101"US Grant Mine Property Geology and Mineralisation report July 28 2017

-Significant Assay Results (>3 g/t Au Eq) Drilling Equivalent Au based on US $1200/oz Au and US $15.80/oz Ag

APPENDIX B – EXPLORATION TARGET POTENTIAL[1]

Exploration Area	Tons	Au opt	Ag opt	Au Eq opt	Au Eq oz	Drill Footage
US Grant Vein - Underground drilling	236,000 - 354,000	0.14 - 0.22	6.72 – 10.08	0.23 – 0.35	55,000 – 124,000	37,500
US Grant Vein - Surface USG-88-2 block	236,000 - 354,000	0.25 – 0.38	4.00 – 6.00	0.30 – 0.45	73,000 - 165,000	31,000
US Grant Vein - Surface USG-88-6 block	228,000 - 342,000	0.08 – 0.12	6.32 – 9.48	0.16 – 0.24	37,000 – 84,000	18,000
El Fleeda Vein - Surface drilling	452,000 - 678,000	0.12 – 0.18	3.20 - 4.80	0.16 – 0.24	73,000 – 165,000	32,000
Golden Boy Claims Group	278,000 - 417,000	0.12 – 0.18	3.20 - 4.80	0.16 – 0.24	45,000 – 102,000	6,500
Lee Fault Zone	320,000 - 480,000	0.12 – 0.18	3.20 - 4.80	0.16 – 0.24	52,000 – 117,000	7,500
Totals:	**1,750,000 - 2,625,000**	**0.14 - 0.20**	**4.20 – 6.28**	**0.19 – 0.28**	**335,000 – 757,000**	**132,500**

[1]Exploration target for the project is conceptual in nature and in the range of 350,000 to 750,000 ounces Au Eq. at 0.19 ounce/ton to 0.3 ounce/ton Au Eq.

The potential quantity and grade is conceptual in nature as there has been insufficient exploration to further define a mineral resource above what is stated in the mineral resource estimation. It is uncertain whether further exploration will result in the exploration target being delineated as a mineral resource.

Equivalent Au based on US $1200 Au and US $15.80 Ag.

Nesbert Nyama is an Independent, Qualified Person responsible for developing the exploration target ranges.

APPENDIX C – KEARSARGE DRILL RESULTS

Historic Drillhole Number	From (ft)	To (ft)	Length (ft)	Length (m)	True Width (m) #	g/t Au	Oz/t Au	Elevation	Vein
70-1-94	16.8	34.4	17.6	5.9	5.9	31.15	1.00	7029.7	Big Vein
70-2-94	31.0	32.5	1.5	0.5	0.4	66.52	2.14	7030.9	Big Vein
	48.5	59.3	10.8	3.6	2.9	12.20	0.39	7033.6	Big Vein
70-3-94	32.6	55.2	22.6	7.5	6.0	48.23	1.55	7030.4	Big Vein
70-6-95	0.0	15.0	15.0	5.0	4.5	5.41	0.17	7027.4	Big Vein
96-3	185.0	199.1	14.1	4.7	4.7	22.10	0.71	7191.2	Big Vein
KS-01*	450.0	465.0	15.0	5.0	4.3	60.27	1.94	6935.8	Big Vein
	475.0	490.0	15.0	5.0	4.3	12.60	0.41	6914.4	Big Vein
KS-05*	409.0	424.0	15.0	5.0	4.0	8.54	0.27	7110.0	Big Vein
KS-08 *	295.0	300.0	5.0	1.7	1.3	19.82	0.64	7162.5	Big Vein
	360.0	370.0	10.0	3.3	2.7	9.14	0.29	7105.9	Big Vein
	425.0	455.0	30.0	10.0	8.0	9.06	0.29	7043.0	Big Vein
KSPD-1	15.0	40.0	25.0	8.3	7.9	4.50	0.14	7289.6	Big Vein
KSR-01 *	295.0	305.0	10.0	3.3	2.8	6.08	0.20	7070.9	Big Vein
	360.0	400.0	40.0	13.3	11.3	13.05	0.42	7002.3	Big Vein
	420.0	445.0	25.0	8.3	7.1	13.53	0.44	6957.3	Big Vein
	460.0	480.0	20.0	6.7	5.7	9.77	0.31	6925.1	Big Vein
OP #7	0.0	30.0	30.0	10.0	10.0	117.90	3.79	7266.0	Big Vein
OP #16	5.0	30.0	25.0	8.3	8.3	8.84	0.28	7261.5	Big Vein
RC-1	360.0	375.0	15.0	5.0	4.5	7.73	0.25	7170.0	Big Vein
RC-3	270.0	275.0	5.0	1.7	1.3	26.05	0.84	7228.0	Big Vein
PDH-1	34.0	40.0	6.0	2.0	2.0	40.89	1.31	7243.0	Big Vein
UA-2	0.0	25.0	25.0	8.3	8.3	4.98	0.16	7271.2	Big Vein
UA-4	0.0	25.0	25.0	8.3	8.3	6.72	0.22	7269.8	Big Vein
	30.0	55.0	25.0	8.3	8.3	6.86	0.22	7245.2	Big Vein
UA-6	0.0	10.0	10.0	3.3	3.3	9.46	0.30	7281.5	Big Vein
UA-7	5.0	35.0	30.0	10.0	10.0	9.71	0.31	7267.9	Big Vein
UA-8	0.0	60.0	60.0	20.0	20.0	12.39	0.40	7257.0	Big Vein
UA-11	0.0	40.0	40.0	13.3	13.3	7.97	0.26	7263.6	Big Vein
UA-12	30.0	60.0	30.0	10.0	10.0	9.80	0.32	7250.2	Big Vein
UA-13	15.0	40.0	25.0	8.3	8.3	14.31	0.46	7258.9	Big Vein
	45.0	60.0	15.0	5.0	5.0	10.02	0.32	7239.8	Big Vein
UA-15	0.0	65.0	65.0	21.7	21.7	6.97	0.22	7251.9	Big Vein
UA-16	30.0	50.0	20.0	6.7	6.7	12.41	0.40	7262.0	Big Vein
UA-17	0.0	10.0	10.0	3.3	3.3	13.02	0.42	7282.5	Big Vein
	15.0	40.0	25.0	8.3	8.3	12.90	0.41	7271.3	Big Vein
UGKS-5-94	169.3	178.4	9.1	3.0	1.8	15.99	0.51	7028.6	Big Vein
UGKS-6-94	34.4	40.6	6.2	2.1	2.1	7.20	0.23	6986.3	Big Vein
UGKS-7-94	19.4	23.4	4.0	1.3	1.3	19.03	0.61	6995.2	Big Vein
UGKS-8-94	40.0	45.0	5.0	1.7	1.7	14.60	0.47	7055.1	Big Vein
UGKS-9-94	41.4	52.0	10.6	3.5	1.8	26.50	0.85	6968.3	Big Vein
UGKS-10-94	36.6	54.6	18.0	6.0	3.6	11.34	0.36	6971.0	Big Vein
UGKS-11-94	13.5	24.0	10.5	3.5	3.5	38.85	1.25	7033.5	Big Vein
UGKS-12-94	5.0	12.0	7.0	2.3	2.3	17.30	0.56	7017.1	Big Vein
	14.0	20.8	6.8	2.3	2.3	19.66	0.63	7015.1	Big Vein
	23.1	33.0	9.9	3.3	3.3	9.17	0.29	7012.7	Big Vein
70-4-94	60.0	70.0	10.0	3.3	3.0	6.41	0.21	7027.0	Kearsarge
96-2	245.0	249.0	4.0	1.3	1.3	30.47	0.98	7202.3	Kearsarge
UGKS-9-94	176.8	186.6	9.8	3.3	1.6	35.26	1.13	6833.3	Kearsarge

**Drillholes used for 1995 Historical Resource Estimate*
Downhole Lengths
 # True width estimated from intersection angle
Intesections > than 3 g/t Au
Reverse Circulation and Diamond Holes
No top cut applied

Aslam Awan is an Independent PhD geoscientist and a Qualified Person responsible for having reviewed and verified the technical information contained in this presentation. See also News release March 2nd 2018 "KearsargeDrilling Update" with the full list of results