

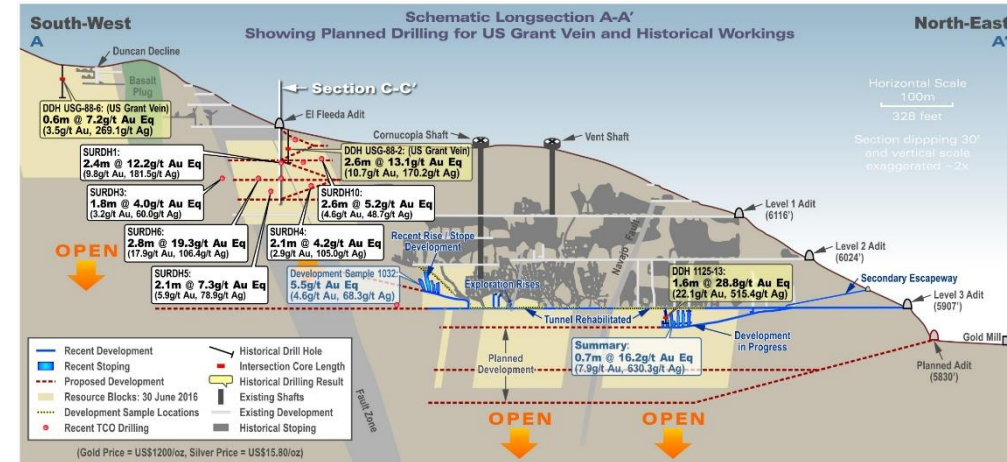


Transatlantic Mining Corp (TSX-V: TCO) is an emerging precious and base metal explorer and mine developer, moving towards production in 2018. The Company has focus on converting strategic projects into mines in stable mining jurisdictions, and is engaged in owning and controlling mineral properties interests including:

1. Alder Mountain Project including US Grant Gold-Silver Mine & Mill (Montana, USA)
2. Kearsarge Gold Project (Montana, USA) – Lease/Purchase Option, located only 8 km from US Grant Mill
3. Monitor Copper-Gold Project (Idaho, USA) 80% Ownership

US GRANT GOLD-SILVER MINE - MILL & ALDER MOUNTAIN PROJECT

- Group of 5 patented and 28 unpatented claims on 535 acre total land package - high grade, multiple vein system located in Virginia City Mining District which has produced over 9 million ozs gold and silver.
- In 2017, TCO entered a purchase agreement to acquire 100% ownership of US Grant Mine-Mill and Alder Mountain Project.
- Upgraded and commissioned mill to 150 tpd capacity and initiated trial mining and milling.
- Made over 50 tonnes of gold-silver concentrate¹.
- Explored new area with successful intersection of gold-silver mineralization. Initial results:
 - 2.8m @ 19.3 g/t Au Eq (incl 0.85, @ 36.8 g/t Au Eq)
 - 1.8m @ 12.2 g/t Au Eq
- Historical estimate (1990)^{2,3}
 - Proven = 23,000 tons (0.53 Au opt, 16.5 Ag opt)
 - Probable = 200,000 tons (0.53 Au opt, 16.5 Ag opt)
 - Possible = 158,000 tons (0.3 Au opt, 5 Ag opt)
- Exploration Potential: 350,000–750,000 ozs Au Eq, 1.7–2.6M tons, 0.19-0.28 opt Au Eq.⁴
- Permitted for mine and mill activities.



US Grant Proposed Staged Exploration Drill and Bulk Sample Program

KEARSARGE GOLD PROJECT

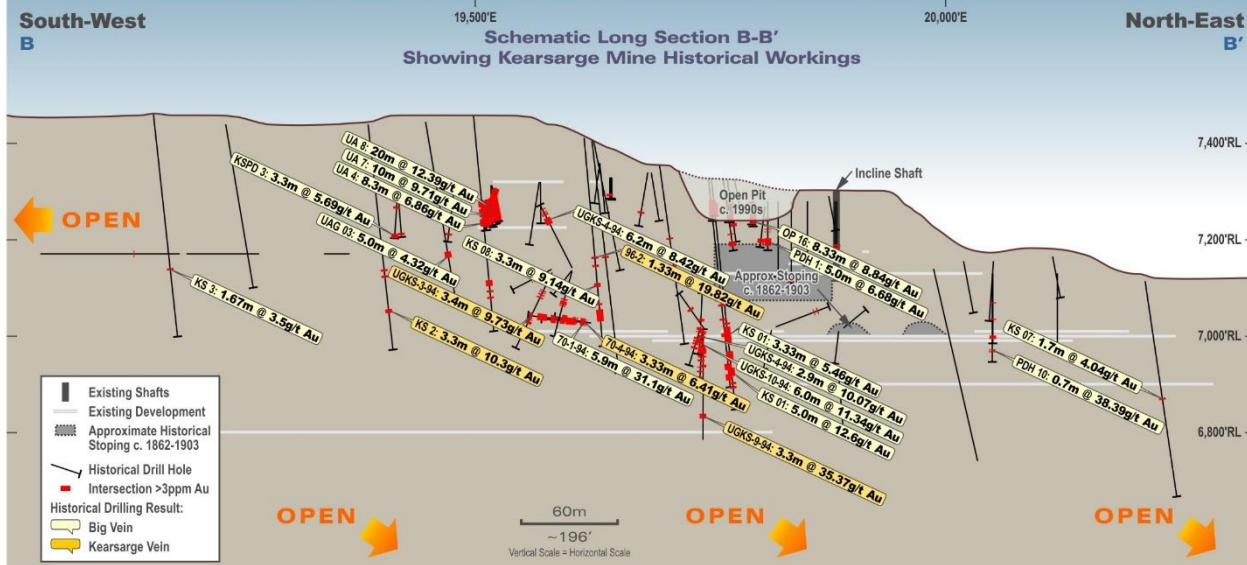
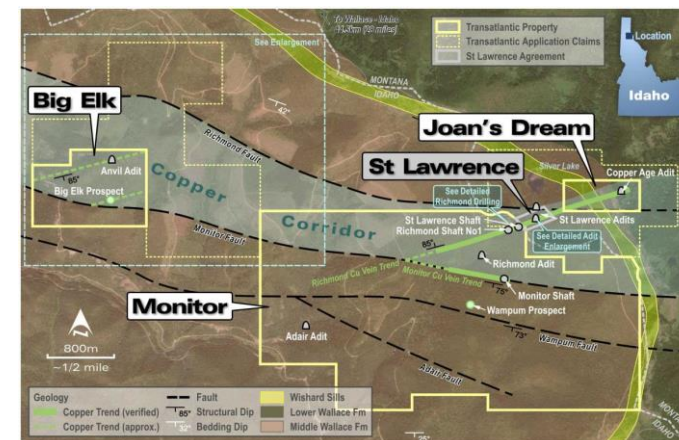
- In 2017, TCO entered an exclusive Lease/Purchase Agreement on 100% of Kearsarge Gold Project.
- Group of 35 patented private claims over 700 acres with over 6 line kilometres of prospective veins.
- Historical resource estimate (1995) ~ 600,000 gold ounces (no tonnes or grades stated).²
- Historical drilling reported grades 13.7m at 8.3 g/t Au (10m true width) within zone of 57m at 2.8 g/t Au (45.7m true width).
- Located only 8 km from US Grant Mill, Kearsarge provides an ideal opportunity to increase ownership within close proximity of existing infrastructure for future mine exploitation.



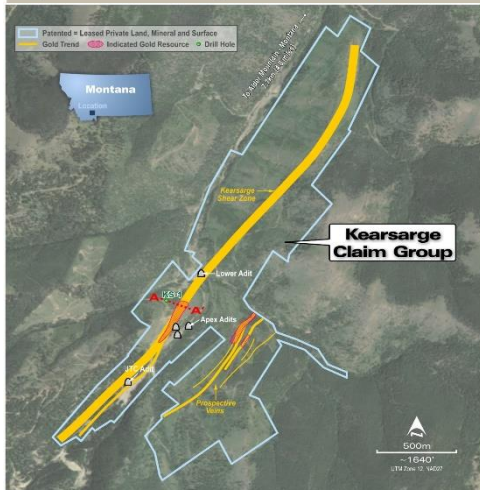


MONITOR COPPER-GOLD MINE

- TCO has an 80% position in a Joint Venture Arrangement for Monitor Project located in Coeur D’Alene (Silver Valley), Idaho.
- Group of 20 unpatented claims over 402 acres.
- Includes four historic mines. Two mineralized structures: Monitor and Richmond Veins.
- Monitor Vein known strike 1500m, up to 10m wide, 600 m deep.
- TCO’s 2015 drilling confirmed high grade mineralization across a wide area of the Richmond Vein.
- High grade sulphide deposit near surface 30.8% Cu within 1m of subsurface (Big Elk).
- Historical average Copper grade:
 - Monitor ~15% Cu (highest reported 30.5%) + Associated metals with Cu: 7.2 g/t Au, 22.5 g/t Ag.
 - Richmond ~7.5% Cu + Associated metals accompanying Cu: 3-10 g/t Au, +30 g/t Ag.
- Plans developed to test drill the veins from both surface and underground; existing adit re-opened for commencement of mining and further exploration. A permit granted to mine a 10,000 tonne parcel.
- US Grant Mill provides potential synergies for processing on Monitor mineralization on extraction.



Kearsarge group of claims (left) and historical workings (above)



Monitor (Big Elk) sulphide sample 30.8 % Cu (right)



Footnotes - Equivalent Au based on US \$1200 Au and US \$15.80 Ag.

- 1 Full scale production decision has not been made. Current production decision is based on testing plant capability and drilling.
- 2 Mineral resource or reserve estimate has not been established or defined. Mine development in the absence of feasibility studies of mineral reserves demonstrating economic and technical viability have a much higher risk failure.
- 3 Reported to US Securities and Exchange Commission requirements and definitions.
- 4 The potential quality and grade is conceptual in nature as there has been insufficient exploration to estimate a mineral resource.

SHARES: TCO – TSX Venture Exchange

Shares on Issue (as of March 31, 2018):	61.8 M
Warrants on Issue:	45.3 M
Options on Issue:	2.2 M
Fully Diluted Shares:	109.3M