

COMPANY PRESENTATION

TSX-V: TCO

June 2016

TRANSATLANTIC MINING - AN EMERGING METALS EXPLORER & DEVELOPER



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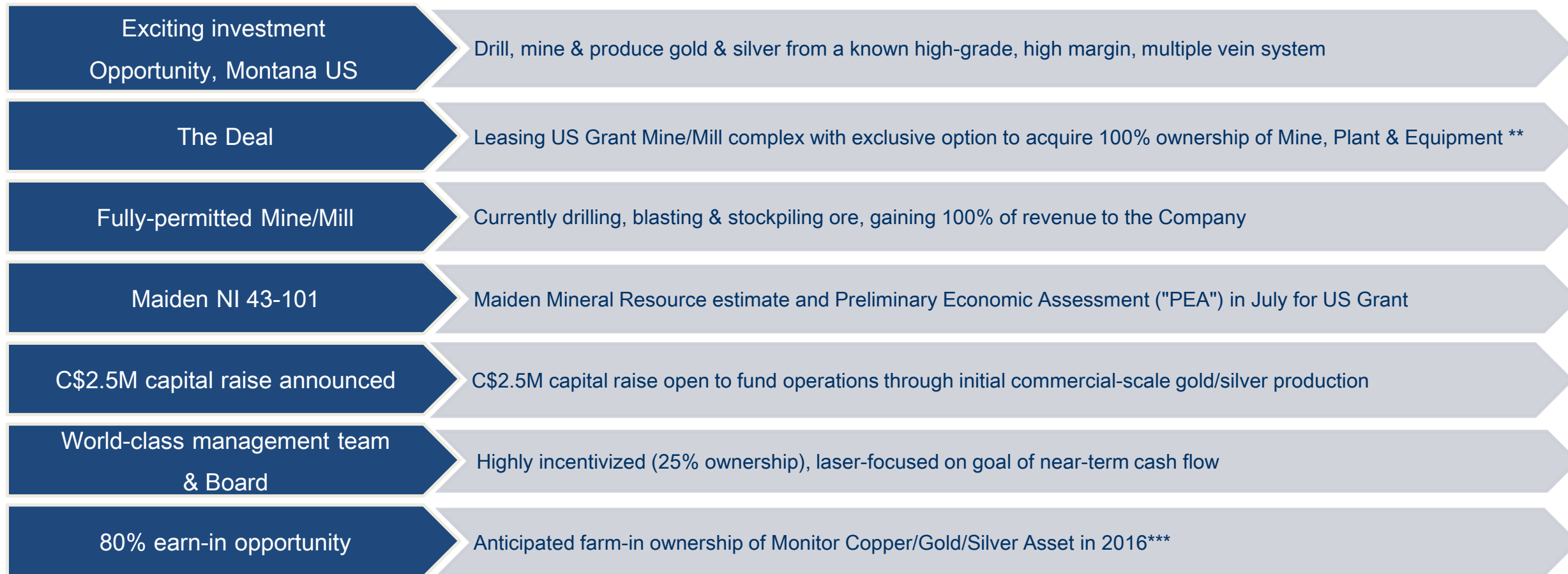
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SUMMARY & INVESTMENT HIGHLIGHTS

TSX-V: TCO



** News Release 23 Jan 2016

***Subject to final funding to meet farm-in requirements

COMPANY OVERVIEW

EXPERIENCED MANAGEMENT TEAM

TSX-V: TCO



Chief Executive Officer

Robert Tindall (Finance)

Mr Robert Tindall is the Chief Executive Officer of Transatlantic Mining Corp. with over 20 years' experience in funding the exploration and construction of mining and energy projects, both locally and internationally. In addition, Mr Tindall serves as Chairman of unlisted private company Kengaku Energy, which holds petroleum prospecting licences in the onshore Papuan Basin and he is The Head of Investment Banking at GTG Capital Partners.

Executive Chairman

Bernie Sostak (Geologist)

Mr Bernie Sostak is an Economic Geologist with over 30 years' experience in the mining industry. His most recent role was General Manager of Business Development and Technical Services for ASX listed Company Northern Star Resources. Previous to this, Mr Sostak was Director of Resource and Reserve Strategy for Barrick Gold Corporation where he was responsible for 28 mines and 12 projects spanning across 4 continents. His expertise includes mine geology, resource estimations, exploration, mine planning and development, feasibility' and operations' management.

Non-Executive Director

Steve Hodgson (Mining Engineer)

Mr Steve Hodgson is currently the Director of Sales and Marketing at Rusal. Previously, Mr Hodgson was CEO and President of the Bauxite and Alumina Division of Rio Tinto Alcan. During this period he also served as President of the Australian Aluminium Council. Prior to this, he was the Managing Director of Rio Tinto's Diamond Division. Steve Hodgson holds an Honours Degree from the School of Engineering, Auckland New Zealand.

Non-Executive Director

Michael Hulmes (Mining Engineer)

Michael is a mining engineer with over 30 years experience in mining operations and projects in Australia, Papua New Guinea, Portugal, Spain, Saudi Arabia and Tanzania. As former Managing Director of Somincor, Michael was responsible for the Neves-Corvo and Aguablanca Mines in Portugal and Spain respectively. Prior roles also include, General Manager Operations at the Ok Tedi Mine in Papua New Guinea, COO for Citadel Resources during the development of the Jabal Sayid deposit in Saudi Arabia, General Manager – Australian Operations for Barrick Australia with responsibility for five mines and General Manager of Plutonic Gold Mine in Western Australia.

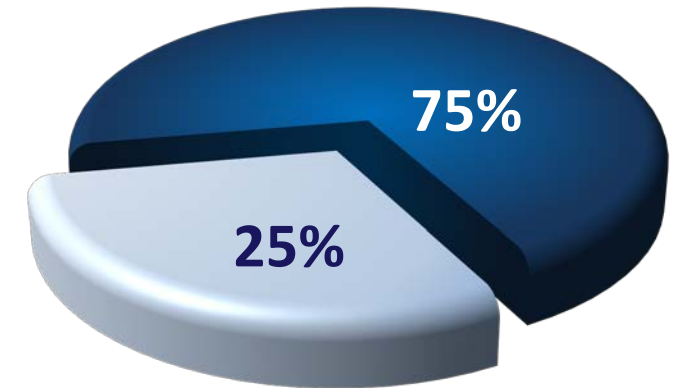
COMPANY OVERVIEW

Capital Structure

TSX-V: TCO



Shares on Issue	136,257,692
Warrants on Issue (8,333,333 @ \$0.12 mature Dec 2016, remainder 3yrs)	28,333,333
Options on Issue (10c) (21.5M @ \$0.10 mature May 2018 issued to management)	23,786,000
Fully Diluted	188,377,025
Debt	Nil



Management Ownership 25%

US GRANT GOLD PROJECT

OLD MINE WITH NEW LIFE

TSX-V: TCO



MINING UPSIDE

View to 50k Gold Equiv Oz/pa



THE DEAL

- ❖ 16 month lease and exclusive option to purchase to May 2017
- ❖ US \$6 Million over 3 years
- ❖ 100% revenue to TCO during lease period
- ❖ If acquired, TCO would own 100% of all assets and revenue
- ❖ 80 acres of patented claims
- ❖ 450 acres of unpatented claims

INFRASTRUCTURE

- ❖ Equipped, operating mine with processing facility
- ❖ High grades uncovered on the lowest level of the mine
- ❖ Fully permitted mine, mill and tails dam
- ❖ Grandfathered cyanide permit
- ❖ Orebody has extra-lateral rights on patented claims

US GRANT GOLD PROJECT

TIMELINE TO PRODUCTION

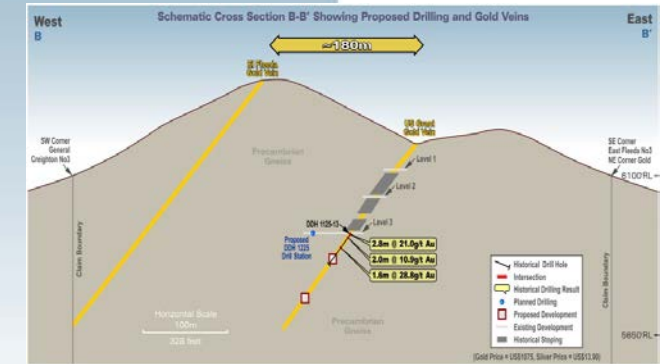
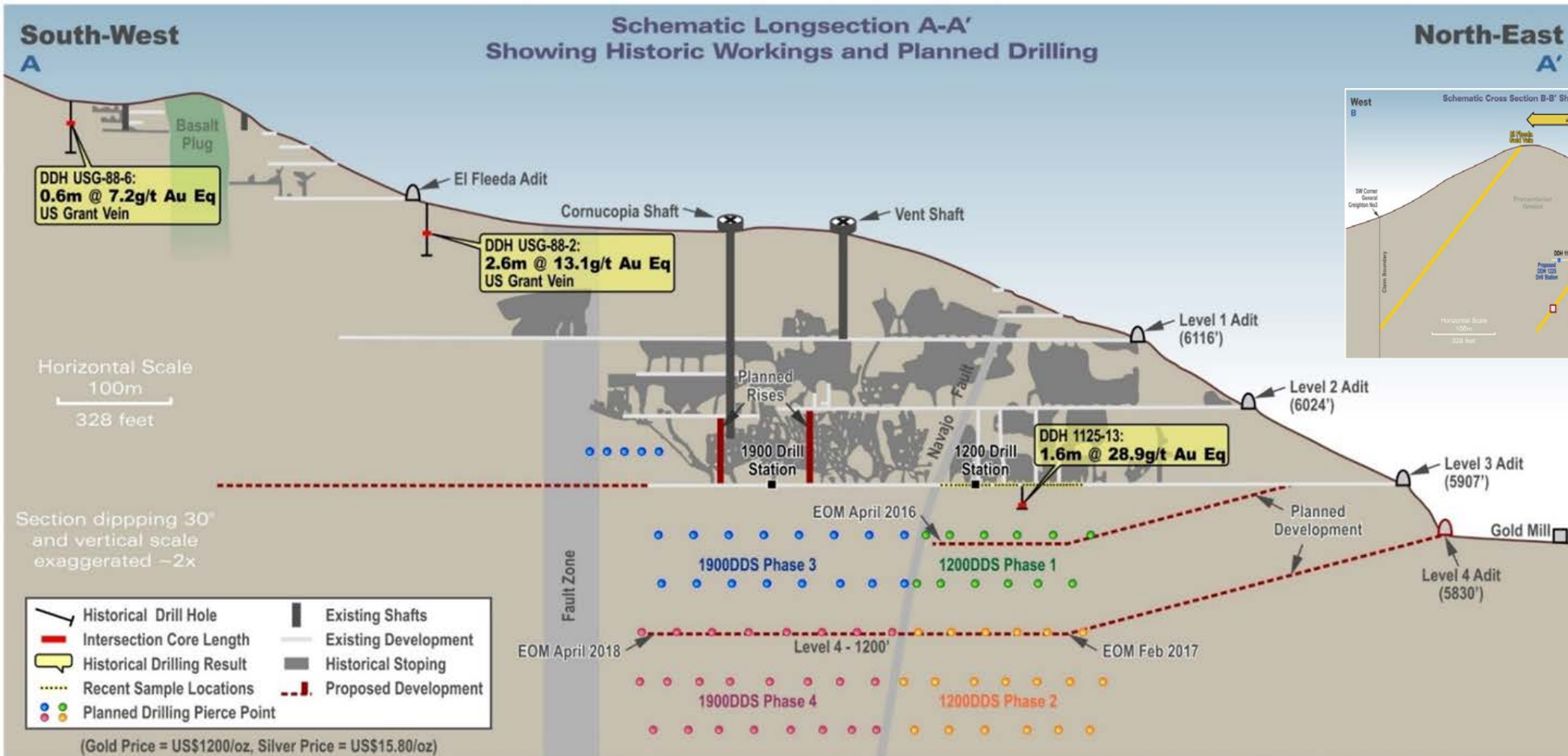
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	2016				2017			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Lease Agreement	●	●	●	●	●	●		
Due Diligence	●	●						
Financing C\$2.5M (Open)		●	●					
Mining Commencement		●	●	●	●	●		
First Revenue & Drilling			●	●	●	●		
NI 43-101 and PEA			●					
Election to Purchase						●		
Full Scale Mining						●	●	●

US GRANT GOLD PROJECT EXPLORATION AND MINING TARGET

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US Grant / El Fleeda

- ❖ Parallel System
- ❖ Simple access
- ❖ Grade continues



World Class Mining District

- ❖ The US Grant Mine is located in Virginia City Montana.
- ❖ The first discovery of gold in Montana was adjacent to the US Grant Property.
- ❖ The district has produced approximately 9 million ounces of gold from predominantly alluvial mining techniques and high grade, continuing veins gold and silver.

Geology

- ❖ Quartz vein(s) dipping 45 degrees varying in width from 0.5m to 7m.
- ❖ US Grant Vein has been mapped over 1200m on surface outcrop within the current land position, only 600m partially having any historical development or production.
- ❖ El Fleeda vein is parallel and only 180m in the hangingwall of the US grant vein with an unexplored strike length of 1250m.
- ❖ Golden Boy vein sets (2) have a total 7,900m of unexplored strike length.

US GRANT GOLD PROJECT

HISTORICAL DEVELOPMENT

TSX-V: TCO



History

- ❖ 1863 Gold Placer discovered in Alder Gulch
- ❖ 1867 US Grant Lode claim staked
- ❖ 1889 US Grant claim patented
- ❖ 1976 Present Day mill constructed
- ❖ 1988 Last continuous operation of the mine and mill
- ❖ 2007 Madison Mining LLC purchase property, 5 patented and 28 unpatented claims.

Dimensions

- ❖ Known Strike of Existing Veins = 1200m to 3700m on land position
- ❖ Known Depth of Existing Veins = 220m
- ❖ Known Widths = 0.5m to 7.0m

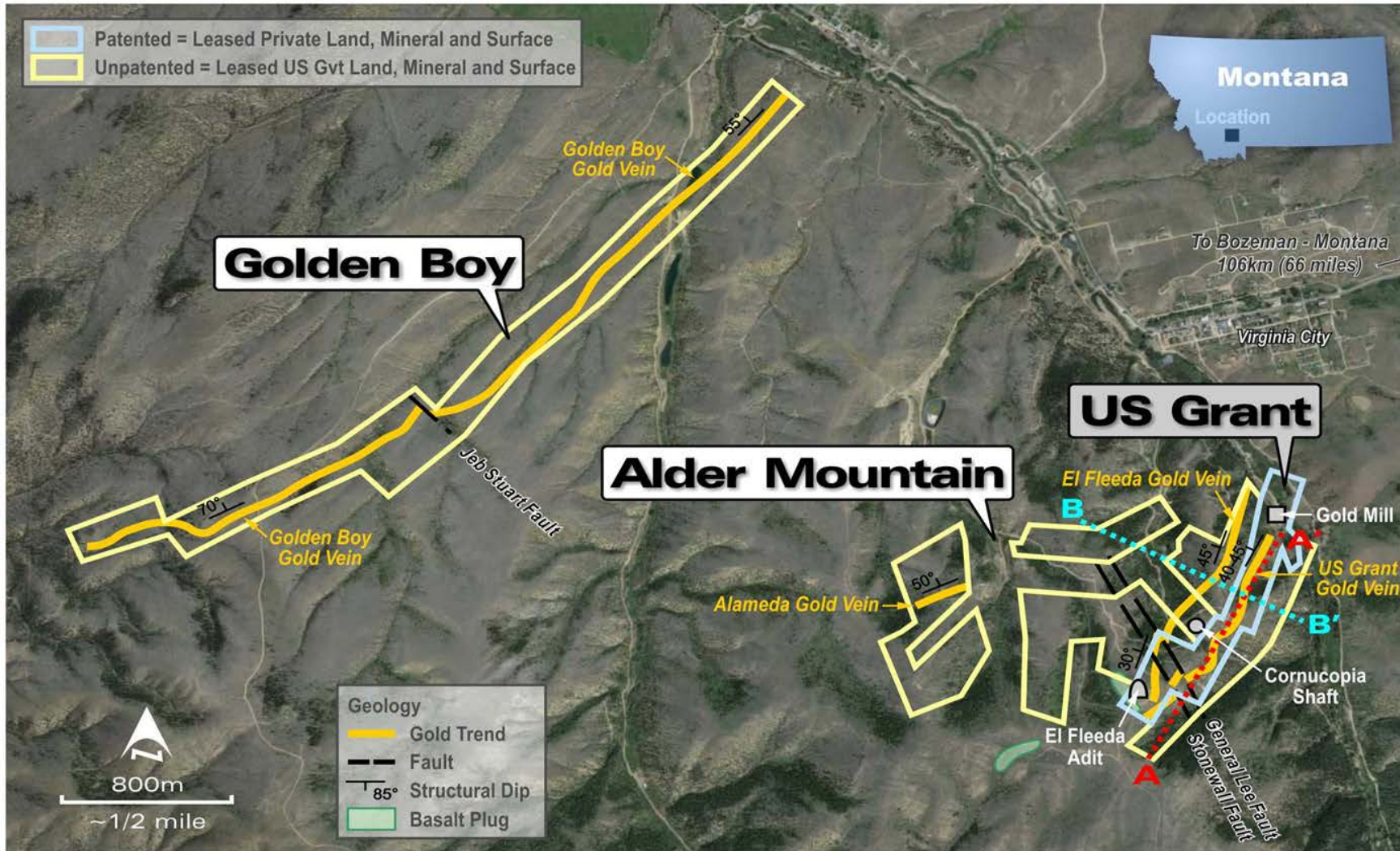
Exploration Potential

- ❖ Epithermal or possibly mesothermal in origin associated with intrusive events.
- ❖ Mineralised bearing fissure vein sets. Approximately 1500 similar in the district to variable strike length.
- ❖ Lack of any historic exploration and below water table. The Alder Valley high grade veins have not yet been tested to answer the potential depths of the systems.

US GRANT GOLD PROJECT

ROAD TO PRODUCTION-LEASE AND OPTION AGREEMENT

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- ❖ Initial 4 month DD period for \$50,000 “paid” USD with an option to extend lease for 12 months to May 2017 at \$25,000 USD per month;
- ❖ Full rights to all production and toll proceeds;
- ❖ Option to purchase for \$6M USD less any lease payments;
- ❖ Purchase paid in annual instalments:
 - ❖ \$2M May 2017 (less lease payments)
 - ❖ \$2M May 2018
 - ❖ \$2M May 2019



MONITOR COPPER/GOLD PROJECT

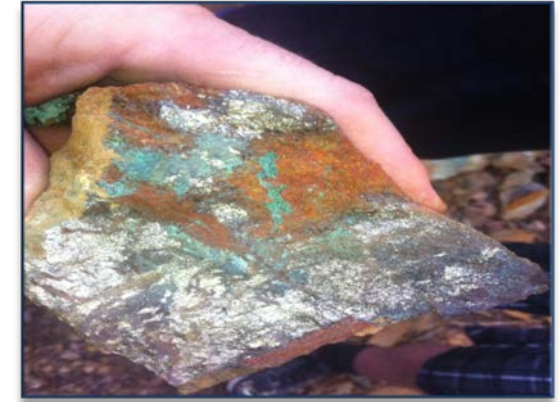
NEW HIGH GRADE MINE

TSX-V: TCO



EARLY MINING

View To 50ktpa Copper



THE DEAL

- ❖ 2.1M 80% Farm-In Agreement
- ❖ \$200k remaining

INFRASTRUCTURE

- ❖ Significant district infrastructure including mills, labour and transport
- ❖ Two high grade Copper/Gold mines with historical success and excellent exploration potential
- ❖ Lower level sampled

MONITOR COPPER/GOLD PROJECT

HISTORICAL DEVELOPMENT

TSX-V: TCO



History

- ❖ The Monitor Mine was discovered in 1891 and mined until the Great Fire of 1910, which destroyed all the above ground infrastructure.
- ❖ Full production ceased after the fire of 1910 and the property remained dormant.
- ❖ In the late 1920s a 1,700 metre crosscut drift was constructed to intersect the main Monitor Vein at a deeper level than the existing 270 metre Monitor Shaft.
- ❖ When the Great Depression hit, everything stopped and again remained dormant and non-productive, until now.

Dimensions

- ❖ Known Strike of Existing Veins = 3,000 metres plus
- ❖ Known Depth of Existing Veins = 600 metres plus
- ❖ Known Widths = 1 – 10 metres

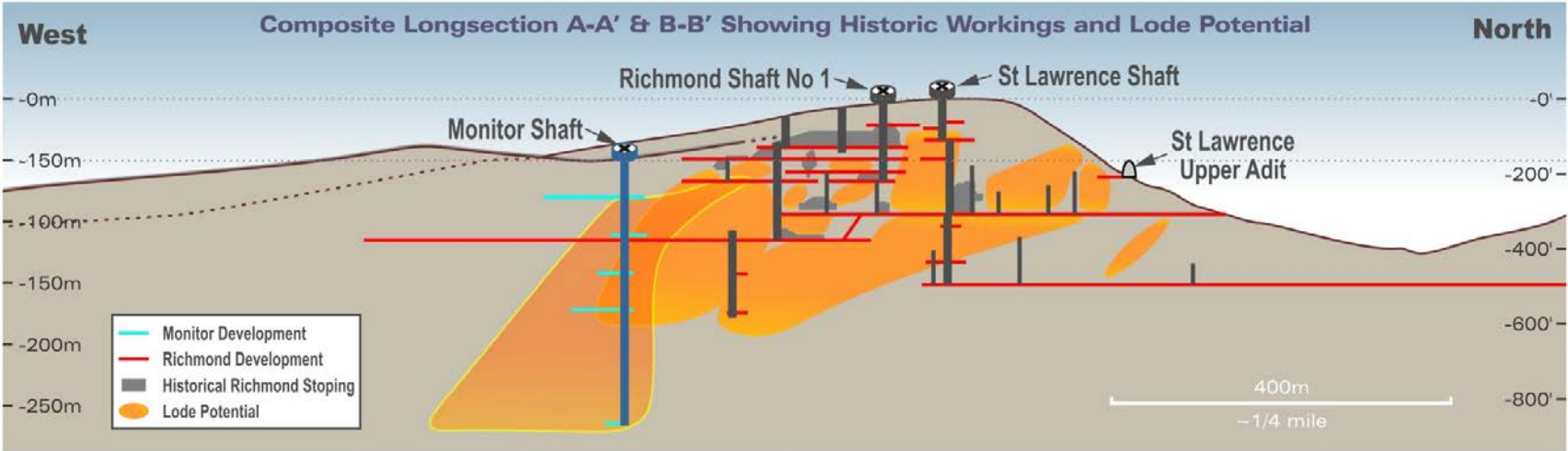
Copper Veins

- ❖ The Monitor Vein ranges at ~1-10 metres in width. Recent drilling confirms the historical grades of the Richmond vein and supports additional mine development.
- ❖ Historical adits and mine development allow access to lower portions of the Monitor Vein as well as adjacent sub parallel structures. This access during construction will significantly reduce capital expenditure.

MONITOR COPPER/GOLD PROJECT

HISTORIC MONITOR WORKINGS

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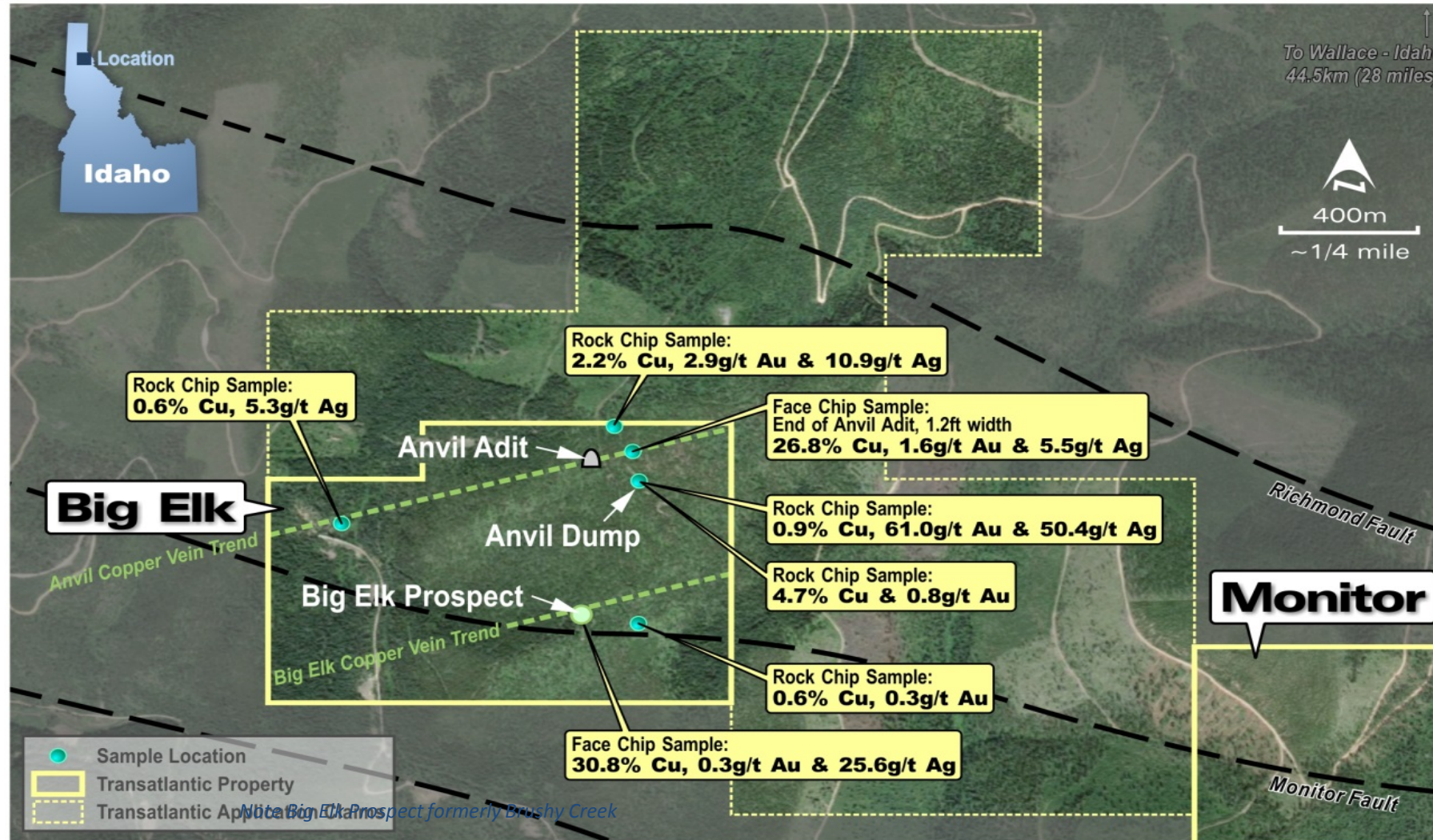


- ❖ Monitor's average grade of historical reported Copper produced was 15%Cu with highest reported grade being 30.5%Cu
 - Historical associated metals accompanying the copper are: gold 7.2g/t & silver 22.5g/t
- ❖ Richmond average grade of historically reported Cu produced was 7.5% Cu
 - Historical associated metals averages accompanying the copper are: gold 3-10g/t & silver + 30g/t
- ❖ The predominant sulphide species is chalcopyrite and pyrite and these grades are supported by recent drilling and underground exploration.

MONITOR COPPER/GOLD PROJECT

BIG ELK PROSPECT

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- ❖ Massive sulphide at surface including high grade chalcopyrite 30.8% copper sample.
- ❖ Known veins and adits with high grade copper along over 800m of strike and along strike over 3kms from the known Monitor / Richmond veins
- ❖ Potential for additional interposed veins along strike



Tremendous opportunity in Montana to drill, mine & produce gold & silver from known high-grade, multiple vein systems

Transatlantic Mining is leasing US Grant Mine/Mill complex, exclusive option to acquire 100% ownership ***

Fully-permitted Mine/Mill, Transatlantic currently drilling, blasting & stockpiling ore, 100% of revenue to the company

***Subject to final funding to meet farm-in requirements

SUMMARY & INVESTMENT HIGHLIGHTS

TSX-V: TCO



Announced, (open) C\$2.5M capital raise to fund operations through to initial commercial-scale gold/silver production

World-class management team & Board, highly incentivized (25% ownership), laser-focused on goal of near-term cash flow

Maiden NI 43-101 resource estimate in July, Preliminary Economic Assessment ("PEA") soon after

80% earn-in opportunity on a very promising gold/copper asset in Idaho





TRANSATLANTIC

MINING

Investor Enquiries

Rob Tindall (CEO)

+61 (0) 457 999 094

rtindall@transatlanticminingcorp.com

APPENDIX 1

RISK SUMMARY

TSX-V: TCO



This section discloses some of the key risks attaching to an investment for Transatlantic Mining Corporation (TCO). Before investing or increasing your investment in TCO, you should consider whether this investment is suitable for you having regard to publicly available information and your personal circumstances and following consultation with your professional advisors. The risks in this section are not, and should not be considered to be or relied on as, an exhaustive list of the risks relevant to an investment in TCO. The risks are general in nature in that regard has not been had to the investment objectives, financial situation, tax position or particular needs of any investor.

Operating and Development Risks	<ul style="list-style-type: none"> The ability of Transatlantic to achieve production targets, or meet operating and capital expenditure estimates on a timely basis cannot be assured. For example, development and expansion projects may require approvals, permits or licences that may not be received on a timely basis. In addition, decisions regarding development and expansion projects may be subject to the successful outcome of operational reviews, test work, studies and trial mining. The assets of TCO, as any others, are subject to uncertainty with ore tonnes, grade, metallurgical recovery, ground conditions, operational environment, funding for development, regulatory changes, accidents and other unforeseen circumstances such as unplanned mechanical failure of plant or equipment, storms, floods, bushfires or other natural disasters. If faced by TCO, these circumstances could result in TCO not realising its operational or development plans or in such plans costing more than expected or taking longer to realise than expected. Any of these outcomes could have an adverse effect on TCOs' financial and operational performance.
Funding Risks	<ul style="list-style-type: none"> In the ordinary course of operations and development, TCO is required to issue financial assurances, particularly insurances and bond/bank guarantee instruments, to secure statutory and environmental performance undertakings and commercial arrangements. TCO's ability to provide such assurances is subject to external financial and credit market assessments, and its own financial position. Subject to successful completion of the Equity Raising, it is expected that TCO will have sufficient funding to support its growth strategy. However, TCO may require additional financing in the future for development and exploration and for other capital expenditure and there can be no guarantee that such funding will be obtained on acceptable terms, particularly having regard to the current condition of global financial markets. If debt financing is not available on acceptable terms, TCO may seek to obtain funding by way of an equity raising, which may be dilutive to existing shareholders.
Market Fluctuation Risks	<ul style="list-style-type: none"> Substantially all of TCOs' revenues and cash flows are derived from the sale of gold silver and copper. Therefore, the financial performance of TCO is exposed to gold, silver and copper price fluctuations. Gold, silver and copper prices may be influenced by numerous factors and events which are beyond the control of TCO.
Labour Market Risks	<ul style="list-style-type: none"> TCO is dependent upon a number of key management personnel and executives to manage the day-to-day requirements of its business. The loss of the services of one or more of such key management personnel could have an adverse effect on TCO. TCO needs to be able to recruit appropriately skilled and qualified individuals. There can be no guarantee that personnel with the appropriate skills will be available, particularly given any tightening labour market, an accelerating aging population and any current skills shortage.
Risks to Achieving Increased Production	<ul style="list-style-type: none"> As set out on Slide [6] TCO assets are forecast to produce ~50,000 ounces of gold (if purchase option executed) ~2.7Moz of Silver in 5 years at an all in sustaining cost <\$700/equiv gold ounce. Whilst TCO considers there to be a reasonable basis for the production forecasts, the forecasts are subject to a number of factors, many of which cannot be foreseen and are beyond the control of TCO. These factors may cause the production forecasts not to be achieved or to be achieved later than expected.

APPENDIX 1 [CONT]

RISK SUMMARY

TSX-V: TCO



Regulatory Risks	<ul style="list-style-type: none"> The operations of TCO are subject to various Federal and State laws and regulations. The operations of TCO require various permits and licences to be current.
Water Risks	<ul style="list-style-type: none"> The effects of weather and rainfall patterns with varying intensities may adversely impact the costs, production levels and financial performance of TCO's operations.
Estimate Risk	<ul style="list-style-type: none"> The Mineral Resources for TCOs' gold and copper assets are estimates only and no assurance can be given that any particular recovery level of gold or copper will in fact be realised. TCOs' estimates do not currently comply with the JORC, SEC or NI-43-101 Code or other applicable code depending on location, however Mineral Resources and Ore Reserves are expressions of judgement based on knowledge, experience and industry practice, and may require revision based on actual production experience. Estimates that are valid when made may change significantly as and when new information becomes available. The Mineral Resources are based on information obtained from historical reports and drilling, current and previous underground sampling programs.
Costs Risks	<ul style="list-style-type: none"> TCO has commodity and energy requirements and it relies on being able to fulfil those requirements at a cost which does not negatively impact on its cash flows. A number of factors (such as rising oil prices, macro-economic factors such as inflationary expectations, interest rates, currency exchange rates (particularly the strength of the US dollar), as well as general global economic conditions and political trends) may lead to an increase in commodity and energy costs which may materially adversely affect the earnings of TCO.
Integration Risks	<ul style="list-style-type: none"> A key determinant of the long-term success of TCO is the successful take over and management of the US Grant Mine and future possible gold and copper projects. Difficulties may be encountered in connection with this process which could result in the failure of TCO Resources to realise some of the anticipated benefits of the integration or those benefits may be realised later than expected. The methods adopted by TCO in respect of operating the projects it owns may differ from the methods currently employed by Madison Mining LLC at US Grant Mine. This may result in revisions to reserves and resources, life of mines, methodology for calculating cash costs, production forecasts and exploration and development targets. The actual transaction implementation costs may be higher or lower than estimated.
Exploration Risks	<ul style="list-style-type: none"> Exploration activities are speculative by nature and therefore are often unsuccessful. Such activities also require substantial expenditure and can take several years before it is known whether they will result in additional mines being developed. Accordingly, if the exploration activities undertaken by TCO do not result in additional reserves, this may have an adverse effect on the company's financial performance.
Foreign Exchange Rate Risk	<ul style="list-style-type: none"> TCO is a Canadian business that reports in Canadian Dollars. Revenue is derived from the sale of gold, silver and copper in US dollars and most costs will be in US dollars, therefore movements in the USD/CAD/AUD exchange rate may adversely or beneficially affect TCOs' results of operations and cash flows.
Discretion in use of Capital	<ul style="list-style-type: none"> The board and management of TCO have discretion concerning the use of TCO's capital resources as well as the timing of expenditures. Capital resources may be used in ways not previously anticipated or disclosed. The results and the effectiveness of the application of capital resources are uncertain. If they are not applied effectively, TCOs' financial and/or operational performance may suffer.



Australia

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United Kingdom

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